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GOLD CORP.

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APRIL 2025

3Ts GOLD & SILVER PROJECT

Central British Columbia

INGOLD.CA | TSX.V: IGO
OTCQB: IEGCF

FORWARD LOOKING STATEMENT

Certain of the statements made and information contained herein is "forward-looking information" within the meaning of the British Columbia Securities Act. This includes statements concerning the Company's plans at its mineral properties, which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information, including, without limitation, the ability of the Company to continue to be able to access the capital markets for the funding necessary to acquire and maintain exploration properties and to carry out its desired exploration programs; inability to fund the Company's share of costs incurred under joint venture agreements to which it is a party, and reduction or elimination of its joint venture interest as a result; competition within the minerals industry to acquire properties of merit, and competition from other companies possessing greater technical and financial resources; difficulties in executing exploration programs on the Company's proposed schedules and within its cost estimates, whether due to weather conditions in the areas where it operates, increasingly stringent environmental regulations and other permitting restrictions, or other factors related to exploring in the north, such as the availability of essential supplies and services; factors beyond the capacity of the Company to anticipate and control, such as the marketability of minerals, government regulations relating to health, safety and the environment, the scale and scope of royalties and taxes on production; unusually mild winter conditions affecting or delaying the opening of the winter roads and resulting difficulties in transporting materials needed to support various exploration projects and resulting increased costs of transport by air; the availability of experienced contractors and professional staff to perform work in a competitive environment and the resulting adverse impact on costs and performance and other risks and uncertainties, including those described in each management discussion and analysis. In addition, forward-looking information is based on various assumptions including, without limitation, assumptions associated with exploration results and costs and the availability of materials and skilled labour. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Accordingly, readers are advised not to place undue reliance on forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information, whether as a result of new information, future events or otherwise.

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We advise United States investors that this presentation contains terms which are not recognized by the United States Securities and Exchange Commission (“SEC”), including “mineral resources”, “indicated resources” and “inferred resources”. “Inferred Mineral Resources” have a great amount of uncertainty as to their existence, and as to th22222eir economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of a Mineral Resource is economically or legally mineable. Except as required by law, Independence Gold does not intend, and undertakes no obligation to continually update forward-looking statements and information as conditions change. Investors are referred to the full discussion of the Company's business contained in the Company's reports filed with the securities regulatory authorities in Canada. All forward-looking statements and information contained in this presentation are qualified by this cautionary statement.

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NOTES ON MINERAL RESOURCE ASSUMPTIONS MADE IN THIS PRESENTATION

1. The classification of the current Mineral Resource Estimate into Inferred Resource is consistent with current 2014 CIM Definition Standards - For Mineral Resources and Mineral Reserves.
2. All figures are rounded to reflect the relative accuracy of the estimate and numbers may not add due to rounding.
3. All Resources are presented undiluted and in situ, constrained by continuous 3D wireframe models, and are considered to have reasonable prospects for eventual economic extraction.
4. Mineral resources which are not mineral reserves do not have demonstrated economic viability. An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
5. It is envisioned that parts of the 3Ts deposit may be mined using open pit mining methods. In-pit mineral resources are reported at a cut-off grade of 0.4 g/t AuEq within a conceptual pit shell.
6. The results from the pit optimization are used solely for the purpose of testing the “reasonable prospects for economic extraction” by an open pit and do not represent an attempt to estimate mineral reserves. There are no mineral reserves on the Property. The results are used as a guide to assist in the preparation of a Mineral Resource statement and to select an appropriate resource reporting cut-off grade.
7. Underground (below-pit) Mineral Resources are estimated from the bottom of the pit and are reported at a base case cut-off grade of 2.0 g/t AuEq. The underground Mineral Resource grade blocks were quantified above the base case cut-off grade, below the constraining pit shell and within the constraining mineralized wireframes. At this base case cut-off grade the deposit shows good deposit continuity with no orphaned blocks.
8. High grade capping was done on 1.0 m composite data.
9. Bulk density values (specific 2.7 grams per cubic centimetre) were determined based on physical test work from each deposit.
10. AuEq grades are based on metal prices of US$1,750/oz Au and US$22/oz Ag. The Au to Ag equivalency ratio is $1,750/$22 = 79.5. Therefore, the AuEq conversion = Au g/t + (Ag g/t/79.5).
11. “Recoverable AuEq” is based on metal recoveries of 97% for Au and 94% for Ag.
12. The in-pit base case cut-off grade of 0.4 g/t AuEq considers a mining cost of US$2.80/t rock and processing, treatment and refining, transportation and G&A cost of US$22.00/t mineralized material, and an overall pit slope of 55 degrees. The below-pit base case cut-off grade of 2.0 g/t AuEq considers a mining cost of US$80.00/t rock and processing, treatment and refining, transportation, and G&A cost of US$25.00/t mineralized material.
13. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.

NOTE ON PREVIOUS 2014 RESOURCE CALCULATION

The 2014 NI 43-101 MRE for the Tommy and Ted-Mint veins combined contained a global inferred resource estimate of 5,452,000 tonnes grading 2.52 grams per tonne (g/t) gold and 71.5 g/t silver, at a cutoff grade of 1 g/t gold, containing 441,000 ounces of gold and 12,540,000 ounces of silver.

The full SGS report can be viewed on the Independence Gold website.

CORPORATE SUMMARY

Strong leadership and technical team with more than 300 years of industry experience who have been involved in several major discoveries, financings and takeovers worth more than $2.0 billion

A NI 43-101 compliant resource estimate with 4,469,297 tonnes at 3.64 g/t gold and 96.26 g/t silver (at a 0.4 g/t gold equivalent (“AuEq”) cut off for in-pit and 2.0 g/t AuEq underground), containing 522,330 ounces of gold and 13,831,415 ounces of silver; 4,470,000 tonnes at 4.72 g/t AuEq* containing 678,000 ounces. AuEq grades are based on metal prices of US$1,750/oz Au and US$22/oz Ag.

Located in a mining friendly jurisdiction with active First Nations engagement 16 km south of the Artemis Gold Inc’s Blackwater Mine (11.7M ounces of gold resources).

The 3Ts Project is located approximately 185 kilometres (“km”) southwest of Prince George, British Columbia and is comprised of thirty-one mineral claims covering approximately 35,486 hectares (“ha”) in the Nechako Plateau region of central British Columbia. The project is situated 16 km southwest of Artemis Gold Inc.’s Blackwater Mine and covers a low-sulphidation epithermal quartz- carbonate vein district within which nineteen individual mineralized veins, ranging from 50 m to more than 1,100 m in strike length and with true widths up to 32 m have been identified.

The company is well financed for planned exploration activities in 2025.

IMPORTANT: Refer to slide 3 for full notes on mineral resource assumptions

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SHARE STRUCTURE

Shares Outstanding	~ 224.6 million
Fully Diluted	~ 252.2 million
Cash	~ $7.5 million
Market Capitalization	~ $43.8 million
Share Price	$0.195
Share Price (Year Range)	$0.16 to $0.33*

OWNERSHIP

m = millions
FT = Flow Through
NFT = Non-Flow Through
** As of March 31st 2025*

FINANCINGS

JUNE 2016
(Newmont)
10,884,00 FT @ $0.18 / share
Proceeds: $1.96m

JULY 2020
14,285,714 FT @ $0.07 / share
$1.00m

DECEMBER 2020
4,285,714 NFT @ $0.14 / share
9,687,500 FT @ $0.16 / share
Proceeds: $2.15m

DECEMBER 2021
2,700,000 NFT @ $0.10 / share
15,175,000 FT @ $0.10 / share
Proceeds: $1.75m

DECEMBER 2022
20.523,668 NFT @ $0.06 / share
6,142,998 FT @ $0.06 / share
Proceeds: $1.60m

JULY 2023
8,353,000 NFT @ $0.12 / share
6,465,000 FT @ $0.12 / share
Proceeds: $1.80m

DECEMBER 2023
5,402,780 NFT @ $0.18 / share
9,041,664 FT @ $0.18 / share
Proceeds: $2.60m

DECEMBER 2023
4,000,000 FT @ $0.25 / share
Proceeds: $1.00m

OCTOBER 2024
10,076,591 NFT @ $0.22 / share
20,150,679 FT @ $0.22 / share
Proceeds: $6.65m

DECEMBER 2024
6,666,633 FT @ $0.30 / share
Proceeds: $2.00m

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PROJECT OVERVIEW

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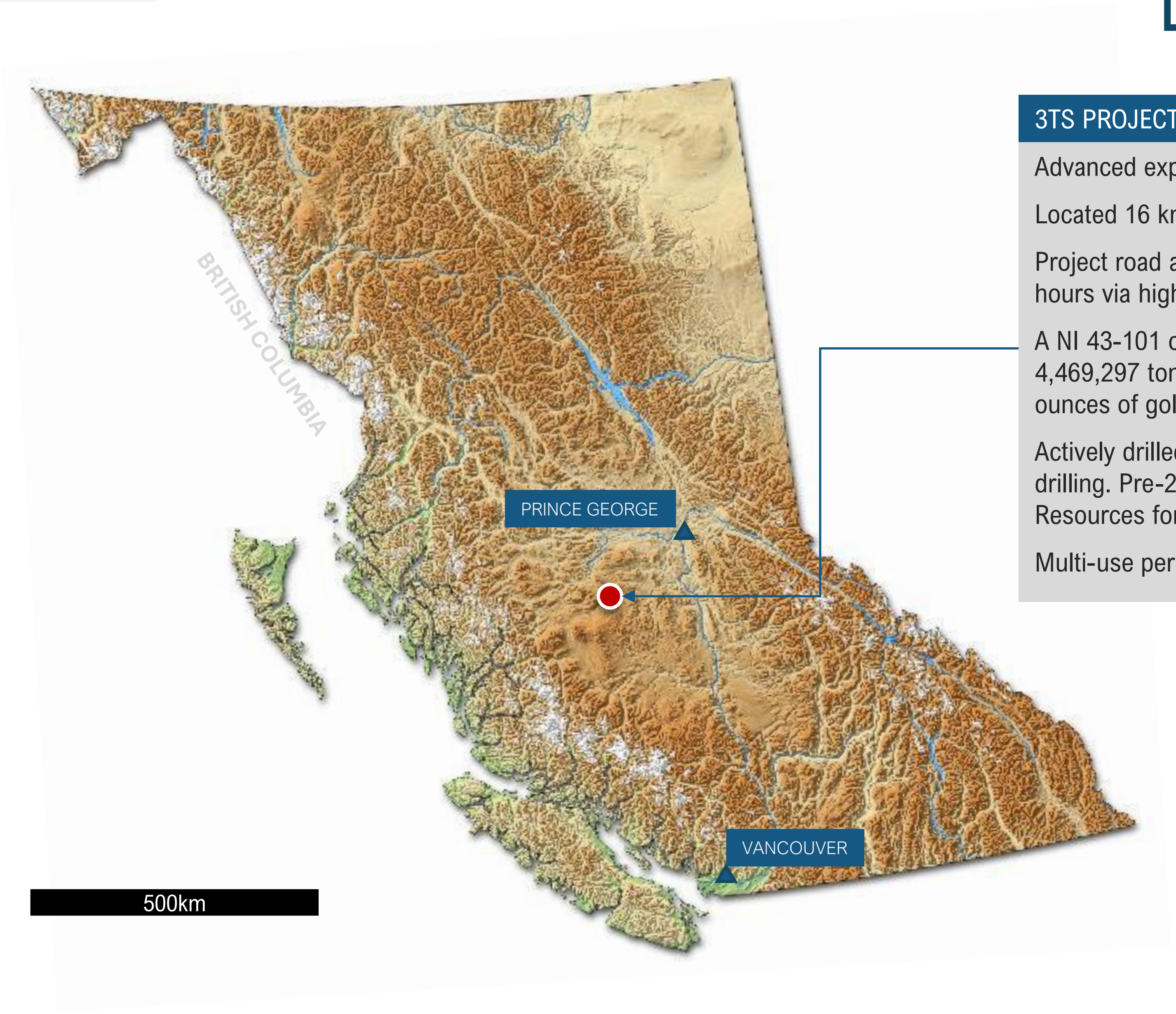
3TS PROJECT LOCATION



3TS PROJECT | 100% Interest

Advanced exploration project in the Nechako Plateau, BC

Located 16 km south of the Blackwater Mine *(Artemis Gold Inc.)*

Project road accessible from Prince George. From Prince George the project is 3 hours via highway and the Kluskus Forestry Service Road.

A NI 43-101 compliant inferred resource estimate updated in the fall of 2022: 4,469,297 tonnes @ 3.64 g/t gold and 96.26 g/t silver, containing 522,330 ounces of gold and 13,831,415 ounces of silver *(refer to slide 12 for details)*

Actively drilled by Independence Gold since 2012 with a cumulative 43,343m of drilling. Pre-2012 an additional 33,760m of drilling was completed by Teck Resources for a project total of 77,100m *(1995 to April 2025).*

Multi-use permit granted in October 2022

3TS PROJECT – LOCATION & HIGHLIGHTS

- Mineral tenure is 100% owned, with 31 claims over 35,486 ha of the Nechako Plateau region in central British Columbia.
- Over 77,000m of diamond drilling in 378 holes since the mid-1990's.
- Other work includes soil grids, geophysics and trenching activities.
- Road accessible site (250km from Prince George) means cost effective exploration with Independence Gold investing $15.3m since 2012.

1 INDEPENDENCE GOLD: 3TS Project
Resource: 0.5M Oz gold and 13.8M Oz silver (refer to slide 12 for full details)

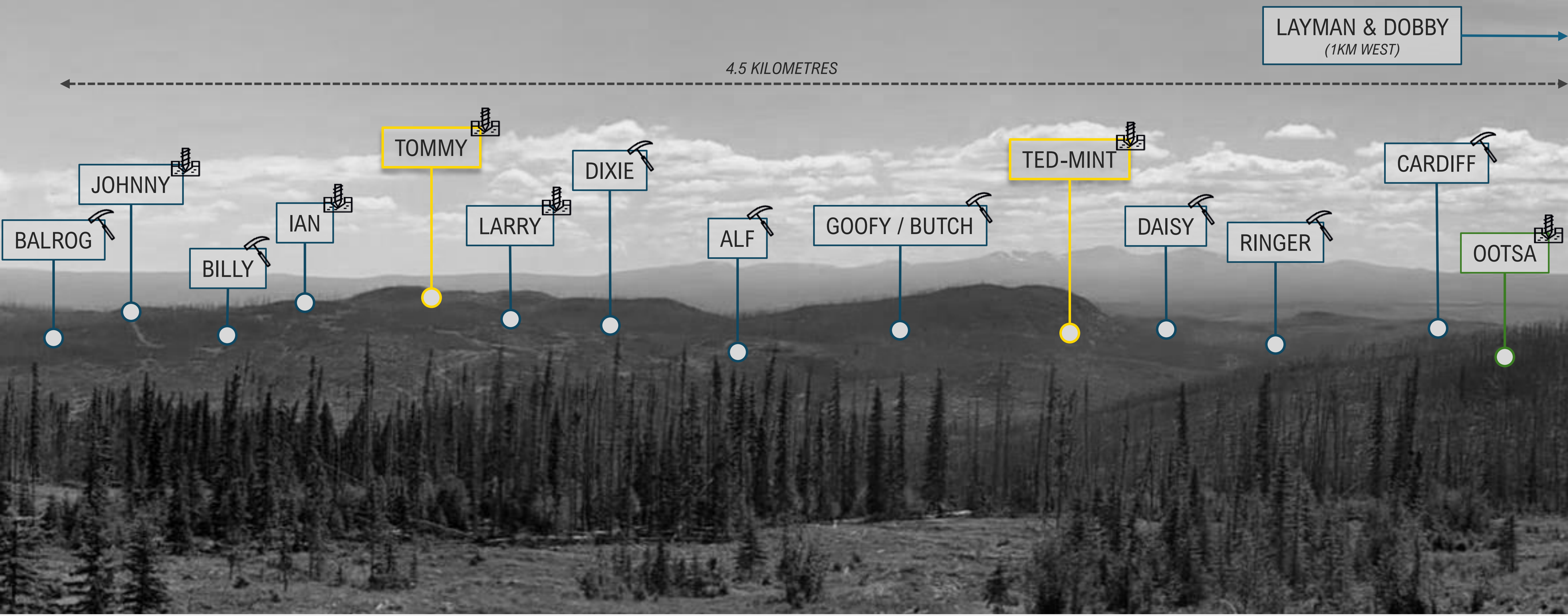
2 ARTEMIS GOLD: Blackwater Mine
Reserve: 11.7M Oz gold and 122.4M Oz silver (Measured & Indicated, including reserves*)

3 ARTEMIS GOLD: Capoose Project
Epithermal gold & silver veins

M Oz = Millions of Ounces

Artemis Gold information referenced from their website September 2023

KNOWN VEINS AND BLUESKY POTENTIAL



TARGET STATUS
- Vein – In Resource
- Vein – Outside Resource
- Copper-Silver Target
- Drilled Target
- Prospected Target

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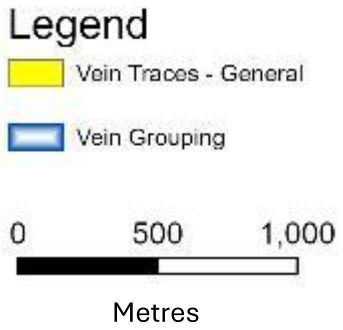
PRIMARY TARGETS

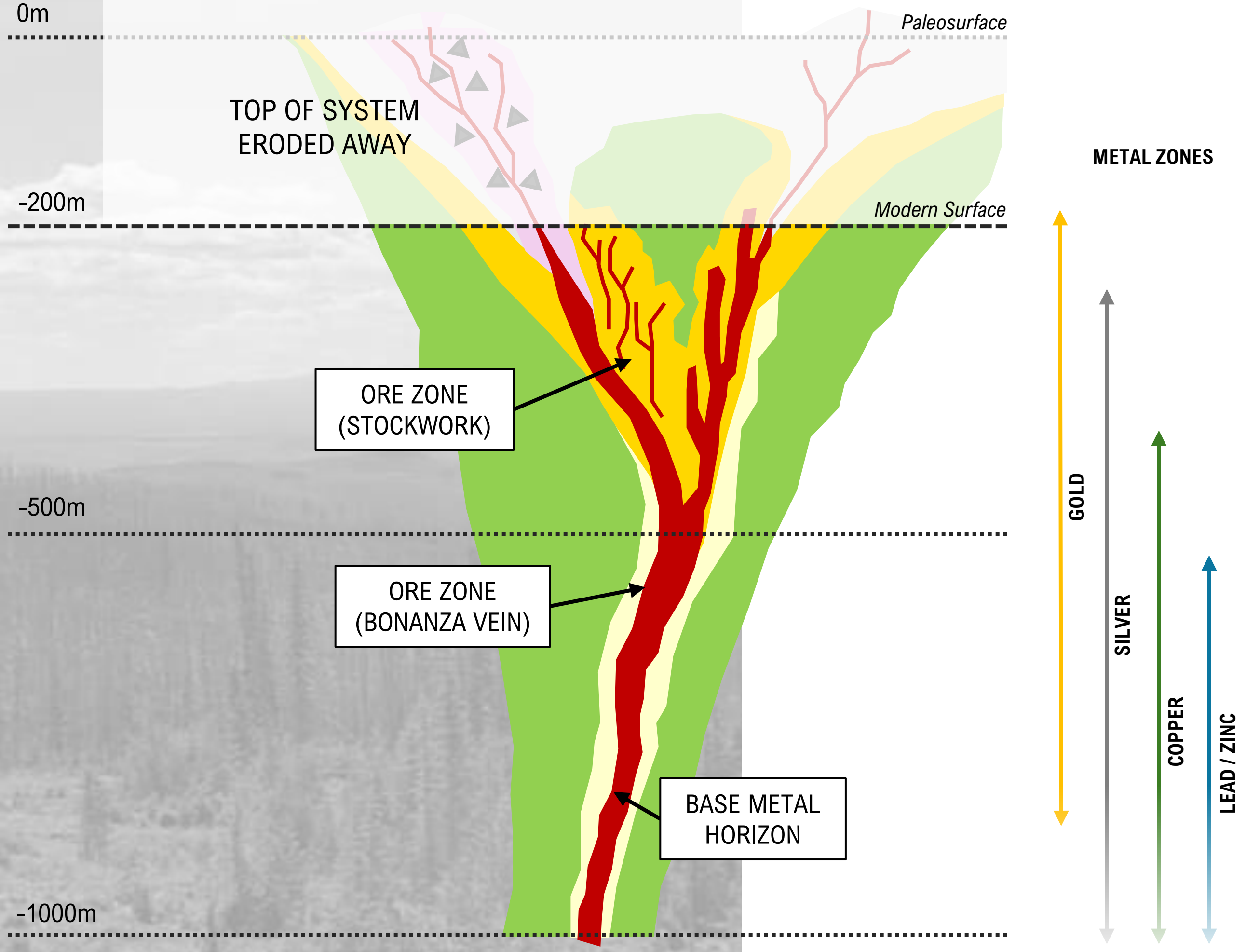


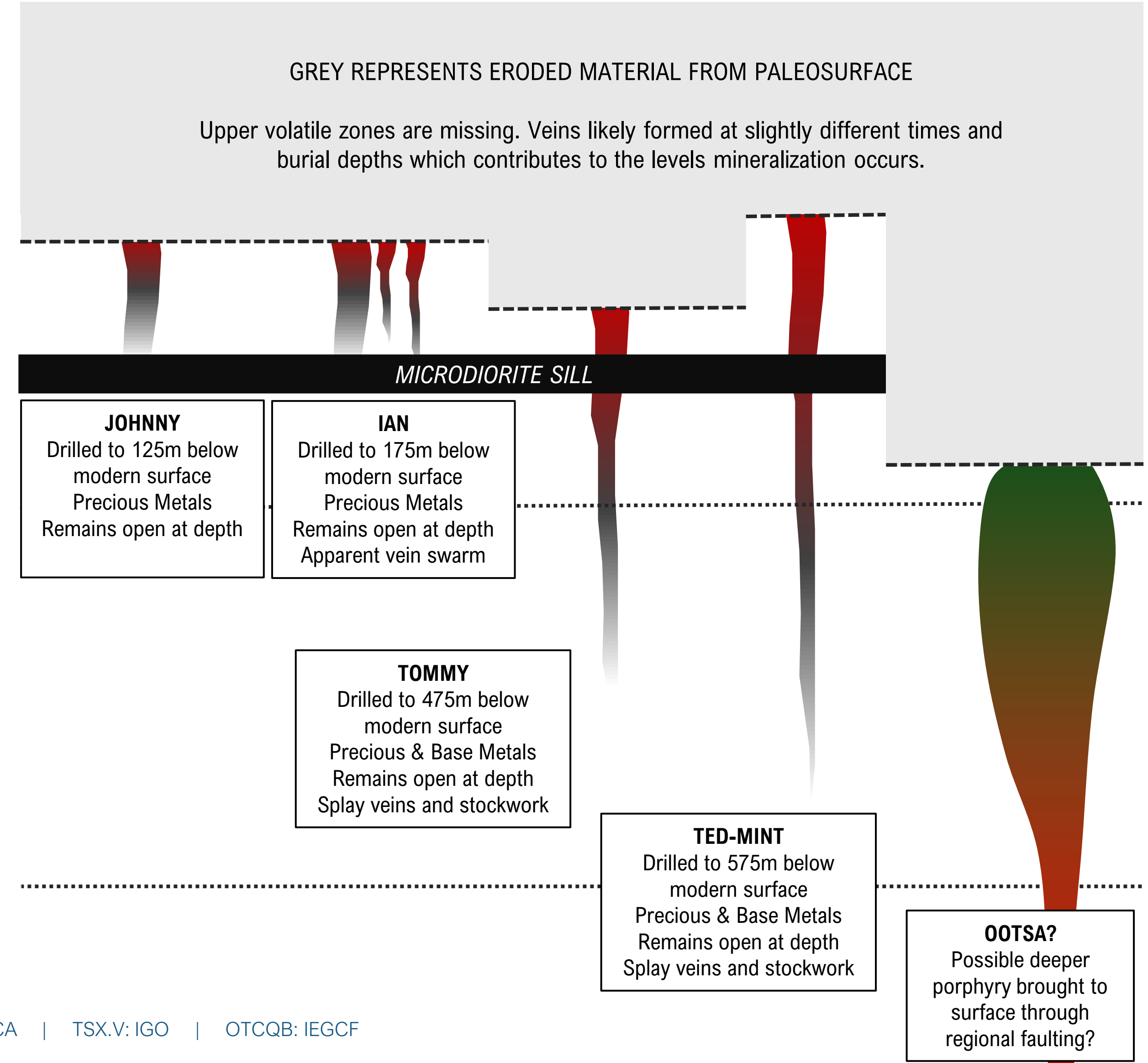
The epithermal quartz veins at 3Ts strike generally north-south and have been discovered over an area 4.5km wide. Veins generally occur every 350m, with Ted-Mint and Tommy being the most drilled and understood.

Vein	Status	Confirmed Strike	Notes
Ted-Mint	Drilled – Resource	1,000 m	Open at depth
Tommy	Drilled – Resource	1,025 m	Open at depth
Johnny	Drilled	240 m	Open along strike and at depth
Billy	Prospected	135 m	Open along strike
Ian	Drilled	160 m	Open along strike and at depth
Larry	Drilled	500 m	Open at depth
Dixie	Drilled	200 m	Open at depth
Goofy / Butch	Prospected	Unknown	Historical veins – needs additional prospecting
Alf	Prospected	115 m	Open along strike
Daisy	Prospected	95 m	Open along strike
Ringer	Prospected	75m	Open along strike
Cardiff	Prospected	175 m	Open along strike
Layman	Prospected	Unknown	Open for exploration
Dobby	Prospected	Unknown	Open for exploration
Balrog	Geophysical Target	Unknown	Consists of several untested geophysical anomalies

REVITALIZING THE MODEL

EPITHERMAL DEPOSITS





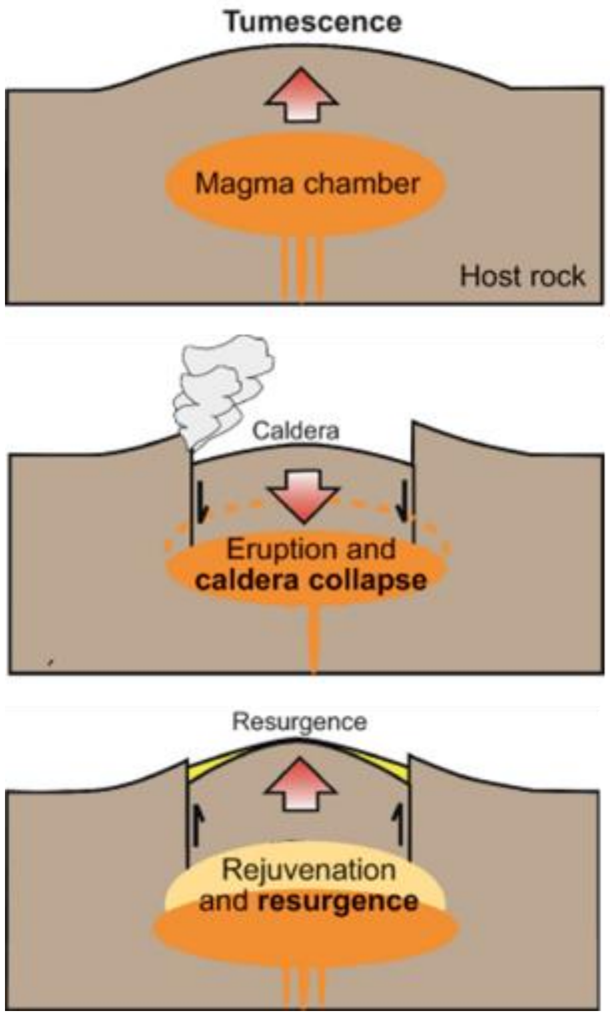
THE 3Ts MODEL

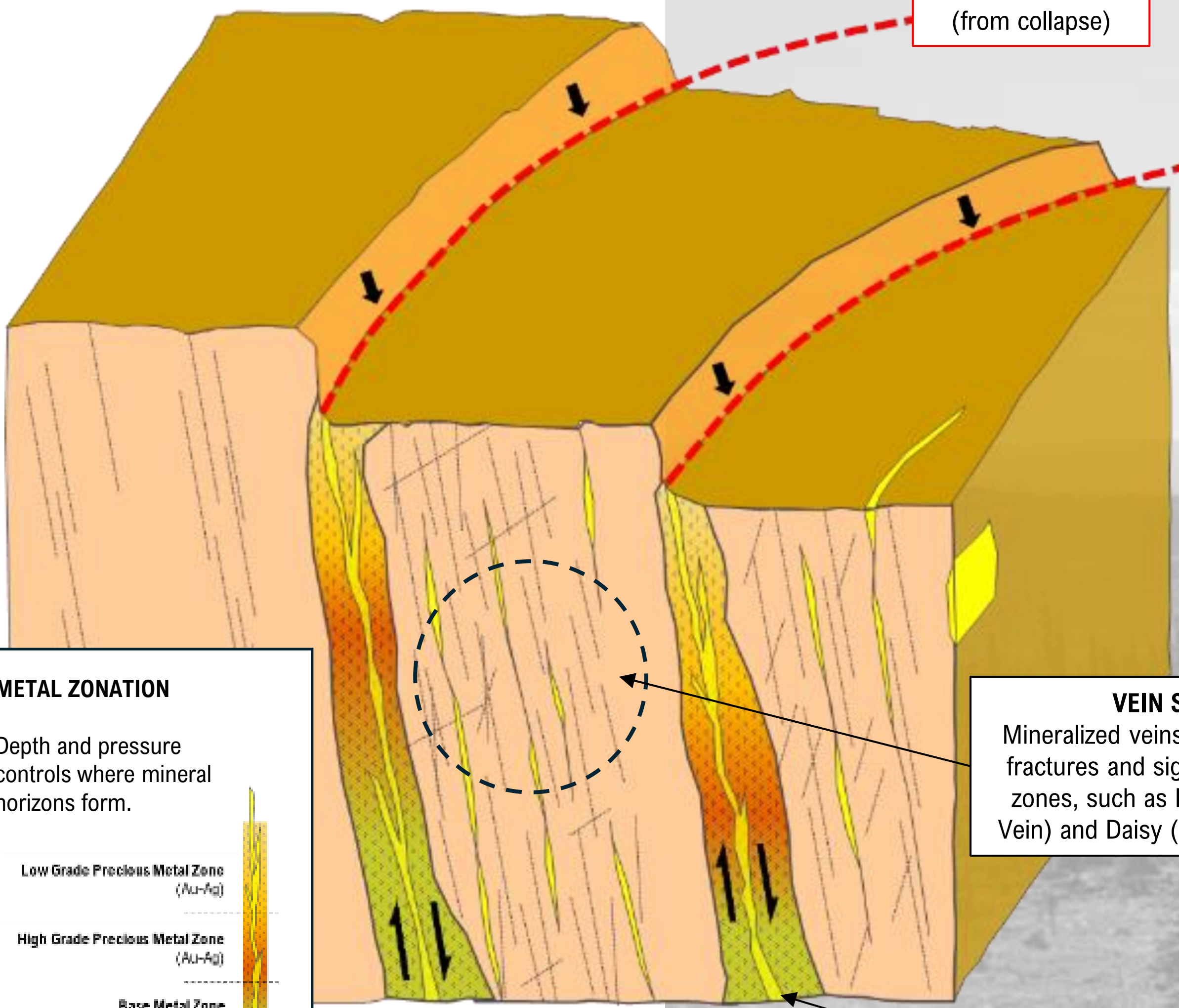
FORMATION OF HOST STRUCTURES AND MINERALIZATION

TUMESCENT PHASE
Magma intrudes the crust causing the ground above to swell and rise upwards. Fractures form around the uplift due to stresses.

ERUPTIVE PHASE
The magma chamber subsides and the ground above collapses forming a caldera. Gasses escape along the ring fractures and deposit mineralization.

RESURGENT PHASE
Magma chamber can recharge and collapse again, causing brecciation of first phase mineralization and overprint.





ARCUATE FAULT
(from collapse)

ARCUATE FAULT
(from collapse)

METAL ZONATION

Depth and pressure controls where mineral horizons form.

Low Grade Precious Metal Zone
(Au-Ag)
High Grade Precious Metal Zone
(Au-Ag)
Base Metal Zone
(Cu-Pb-Zn)

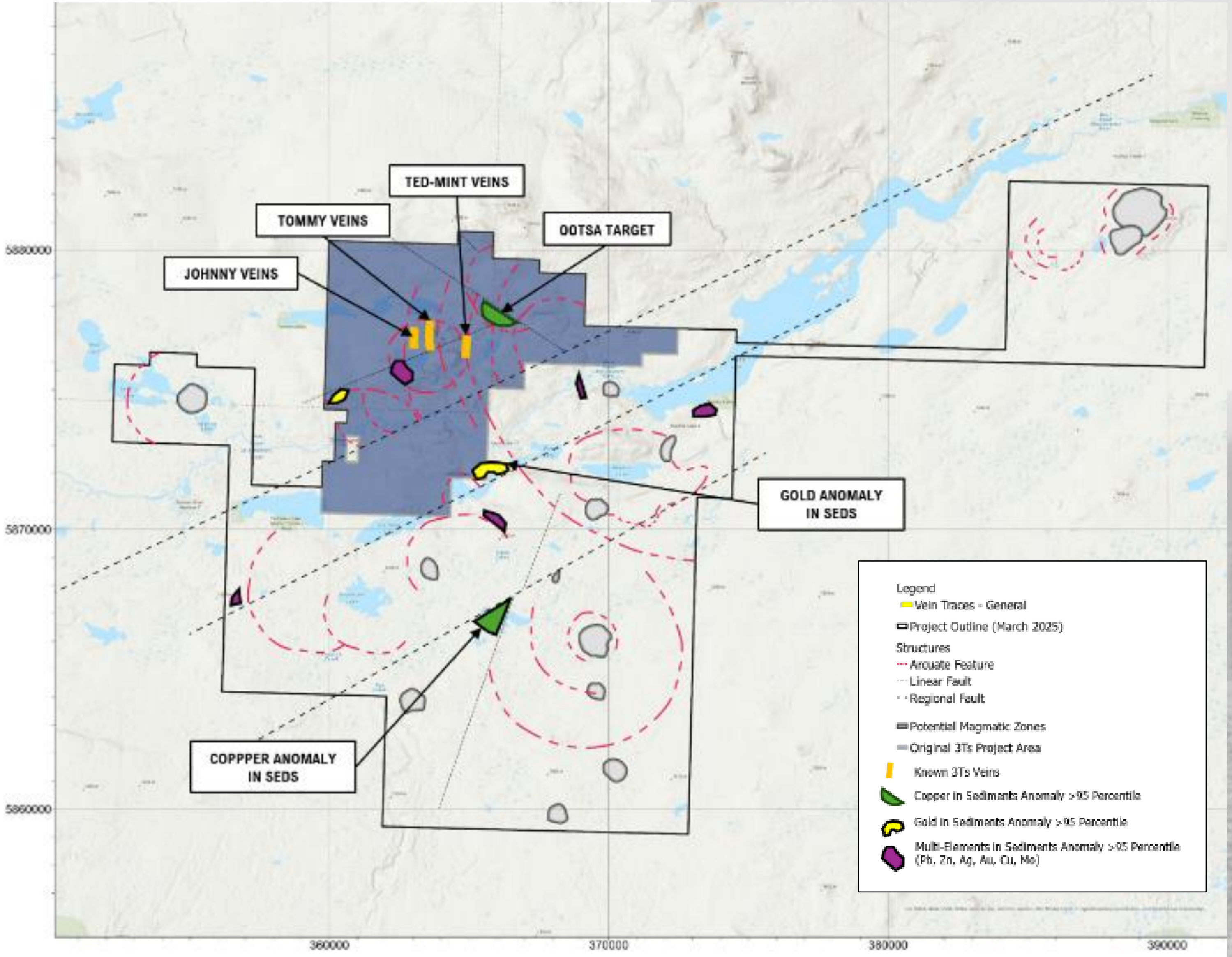
VEIN SWARMS
Mineralized veins infilling secondary fractures and significantly widening zones, such as Dixie (with Tommy Vein) and Daisy (with Ted-Mint Vein)

PRIMARY MINERALIZATION
Veins in faults and breccias along arcuate structures. Includes Ted-Mint, Ian & Tommy Veins

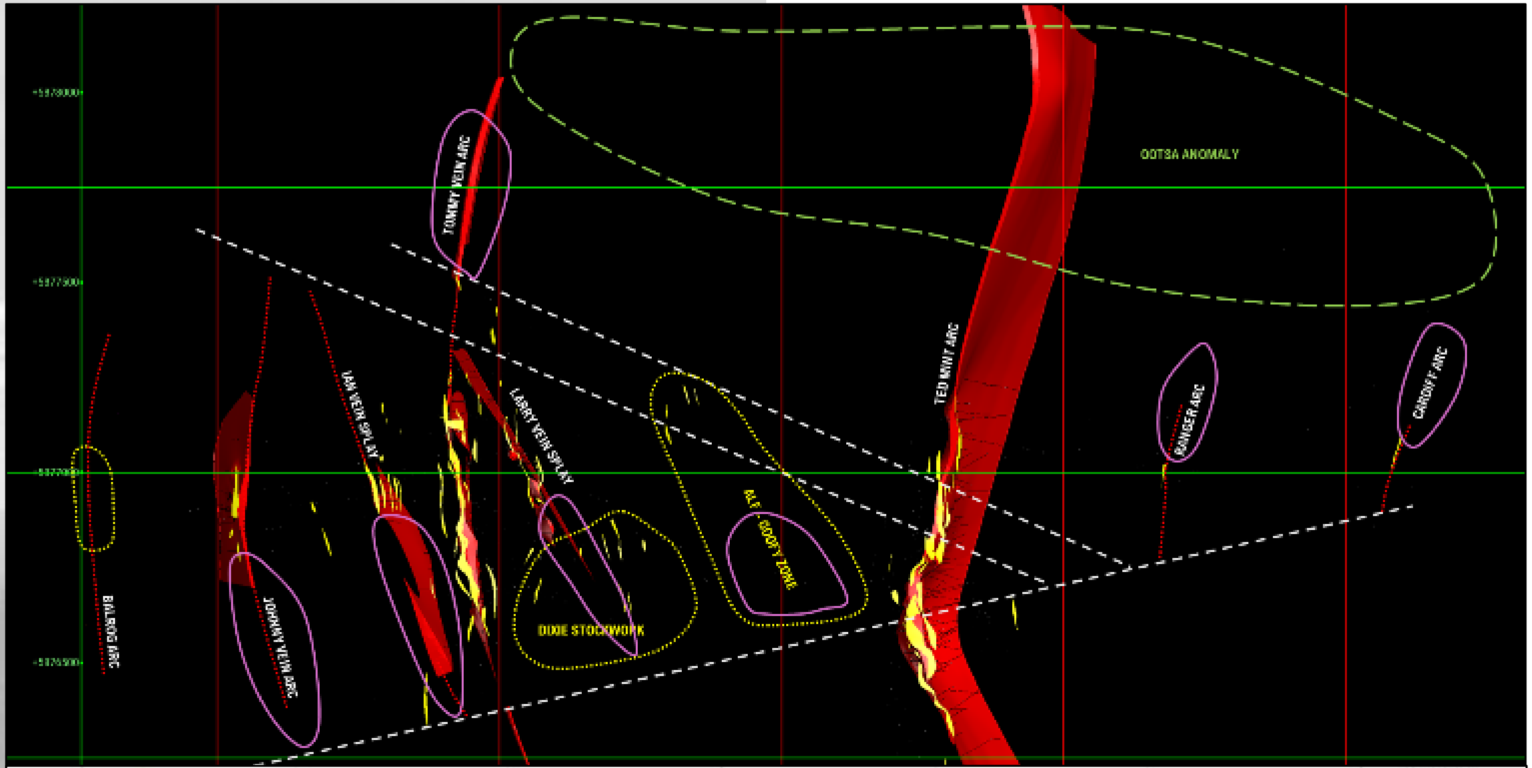
THE 3Ts MODEL

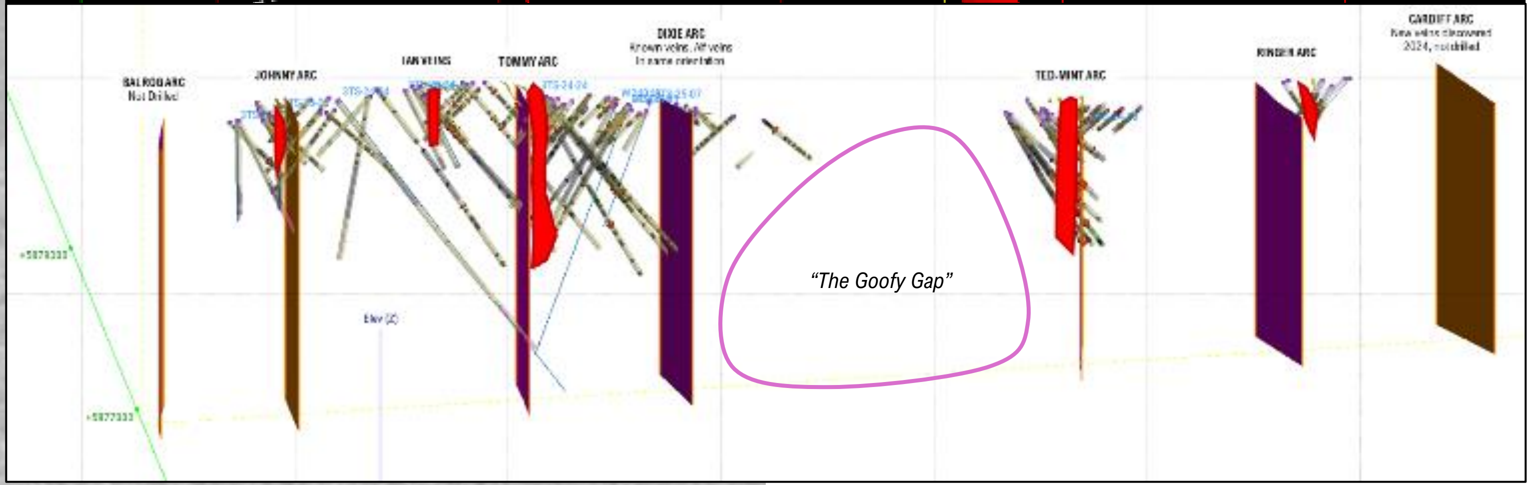
Compilation of regional geophysical and geochemical data has shown that the area around the 3Ts project has a proliferation of arcuate features, some of which appear to have magmatic centers. Coincident sediment anomalies indicate the presence of additional mineralization.

The prospective ground identified in this regional study has been staked by Independence Gold, increasing the total project area to over 35,400 hectares.

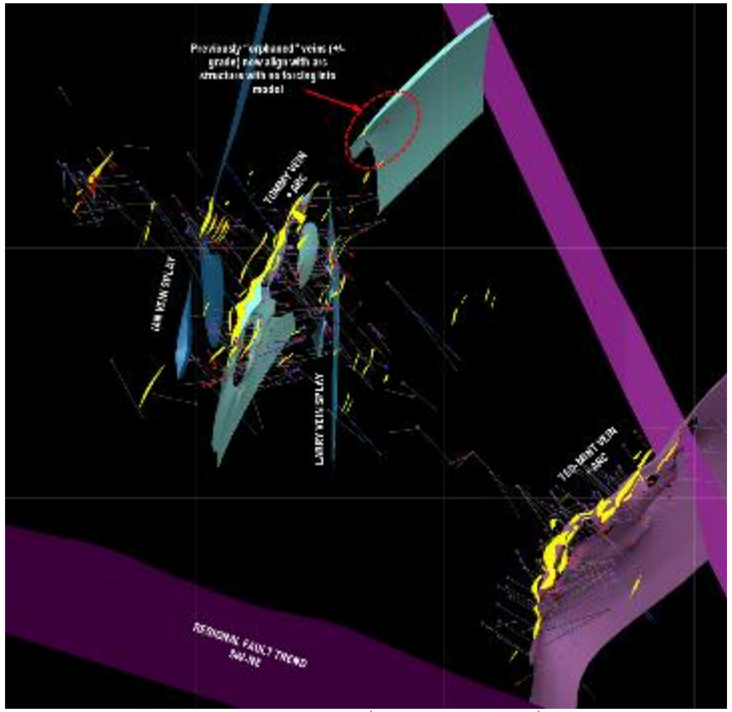


THE 3Ts MODEL

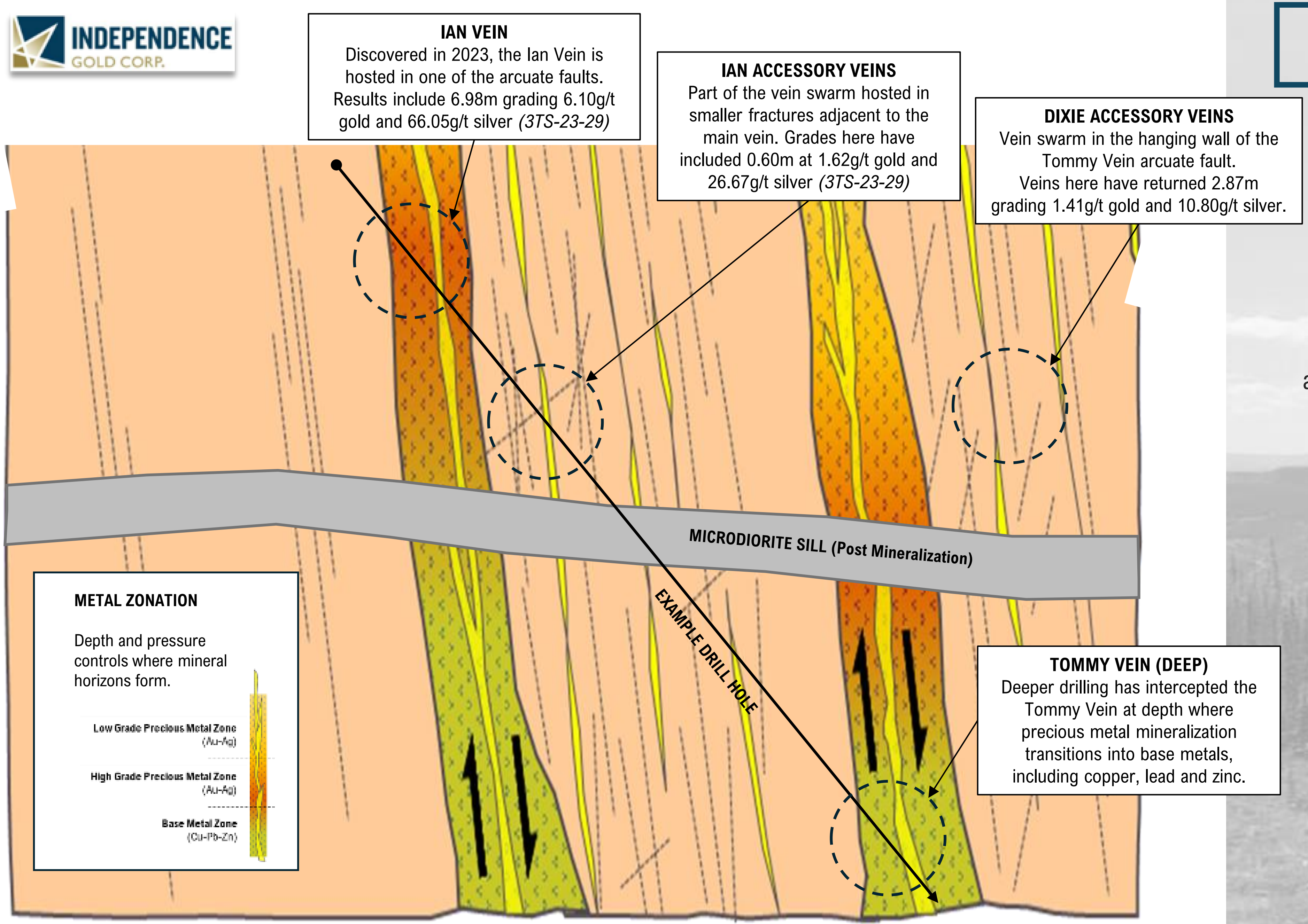




When the veins are modelled along the arcuate features highlighted in the geophysics, we see that veins are located adjacent to the faults in the hanging wall. Additionally, this new model captures previously "orphaned" veins intercepted in historical drill holes that may indicate significant potential extensions along strike.



THE 3Ts MODEL



Recent drilling has enhanced our understanding of "minor" veins within the hanging wall of these major fault / veins, and as they are geologically associated, we have started to use the term "vein system".

Ted-Mint, Tommy, Ian and Johnny Veins have all shown associated hanging wall mineralization which, although lower grade and with narrower intercepts than the main vein, could significantly contribute to future resources by hosting mineralization in what were previously thought of as waste rock.

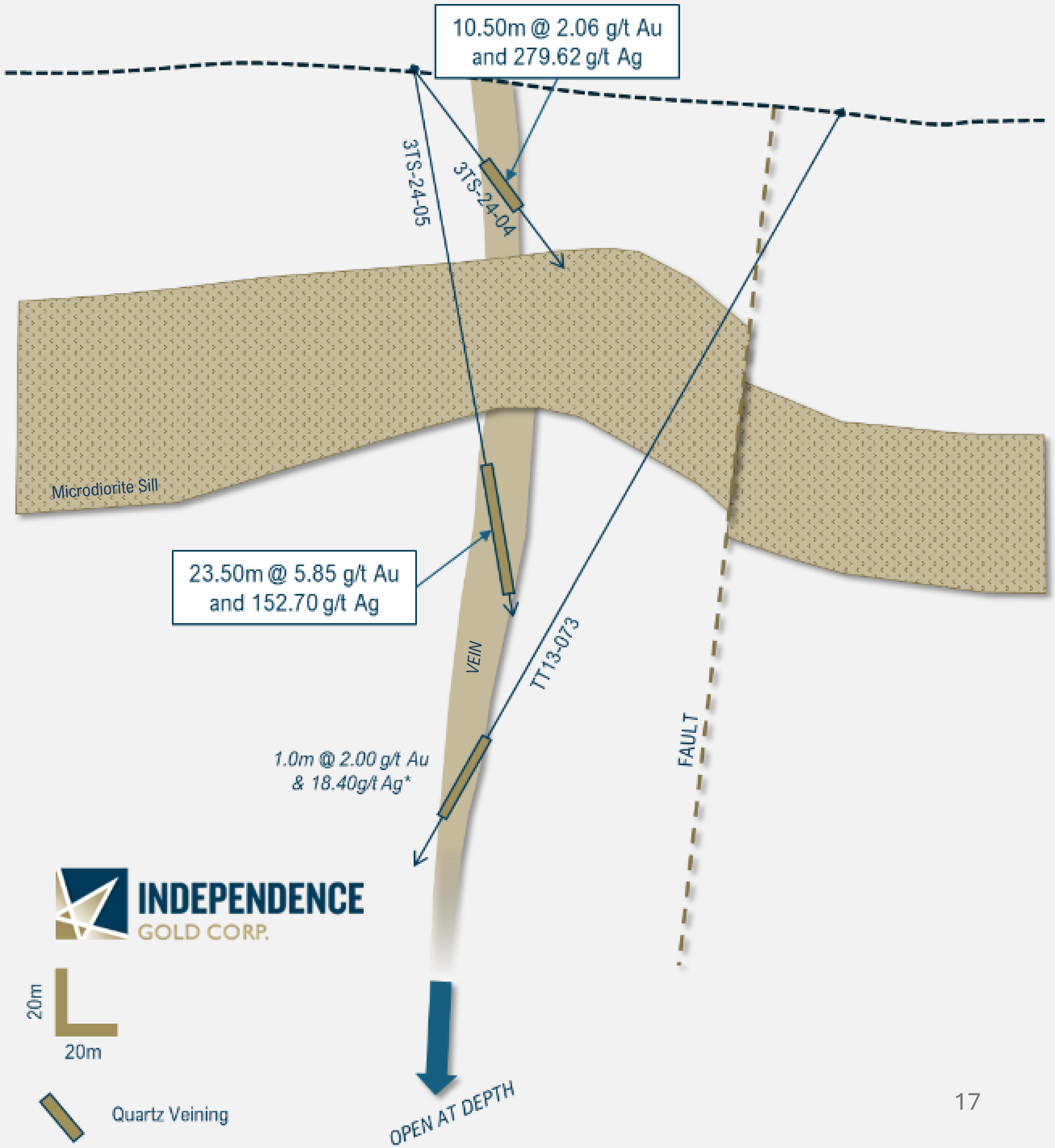
TED-MINT VEIN SYSTEM

The Ted-Mint vein system strikes north-south for 1,000m on surface and remains open at depth with an approximate true width of 6 to 11m.

The vein is surrounded by wider zones of stockwork and breccia creating dilational zones with broad mineralization.

Drill Details
- TT13-073 at NAD83 Zn10 365055E / 5876604N Az 255deg Dip -60deg Length 476.41m
- 3TS-24-04 at NAD83 Zn10 364817E / 5876582N Az 90deg Dip -50deg Length 108.00m
- 3TS-24-05 at NAD83 Zn10 364817E / 5876582N Az 90deg Dip -80deg Length 312.00m

* Higher grade interval within larger quartz vein



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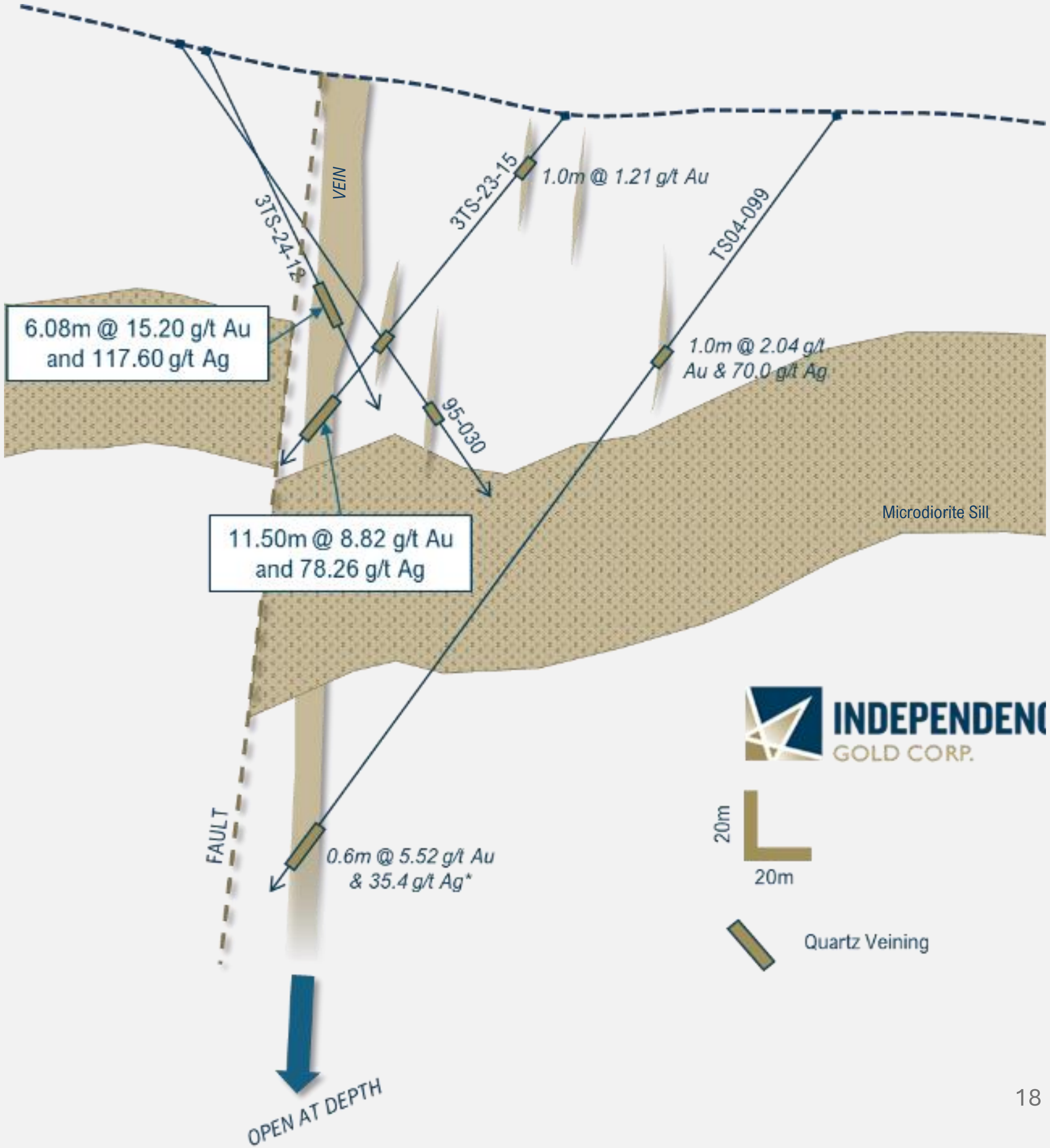
TOMMY VEIN SYSTEM

The Tommy Vein System is currently the largest vein at the 3Ts project, with a strike of 1,025m and remaining open at depth with an approximate true width of 6 to 9m. Recent work has identified a series of narrower accessory veins (Dixie veins) to the east of the main vein, similar to the Ian Vein System



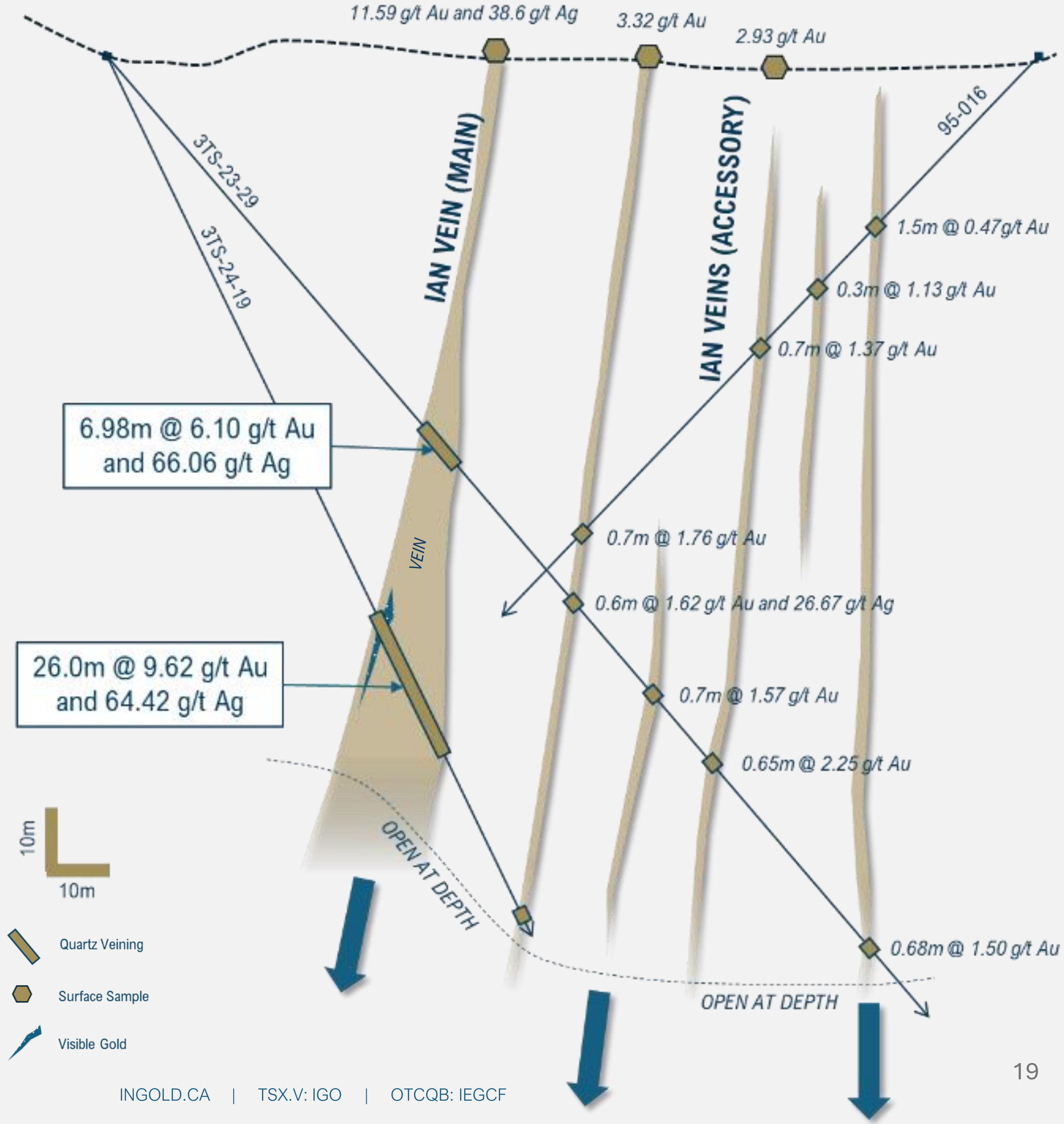
Drill Details

- *95-030 at NAD83 Zn10 363613E / 5876644N Az 90deg Dip -55deg Length 266.41m*
- *TS04-099 at NAD83 Zn10 363925E / 5876659N Az 265deg Dip -55deg Length 431.91m*
- *3TS-23-15 at NAD83 Zn10 363798E / 5876656N Az 270deg Dip -50deg Length 215.00m*
- *3TS-24-12 at NAD83 Zn10 363626E / 5876660N Az 90deg Dip -65deg Length 200.00m*

** Higher grade interval within larger quartz vein*

NEW DISCOVERIES IAN VEIN SYSTEM

The Ian Vein System was discovered in 2023 and produced the highest project grades in early 2024 with samples up to 131 g/t gold and 927g/t silver**. The Ian Veins are proximal to the Tommy Pit model and may be included in a future resource estimate. The system remains open at depth and along strike.



* Drill Details

- 95-016 at NAD83 Zn10 363522E / 5876926N Az 270deg Dip -45deg Length 126.51m
- 3TS-23-29 at NAD83 Zn10 363371E / 5876927N Az 90deg Dip -50deg Length 200.00m
- 3T-24-14 at NAD83 Zn10 363371E / 5876927N Az 90deg Dip -65deg Length 152.00m

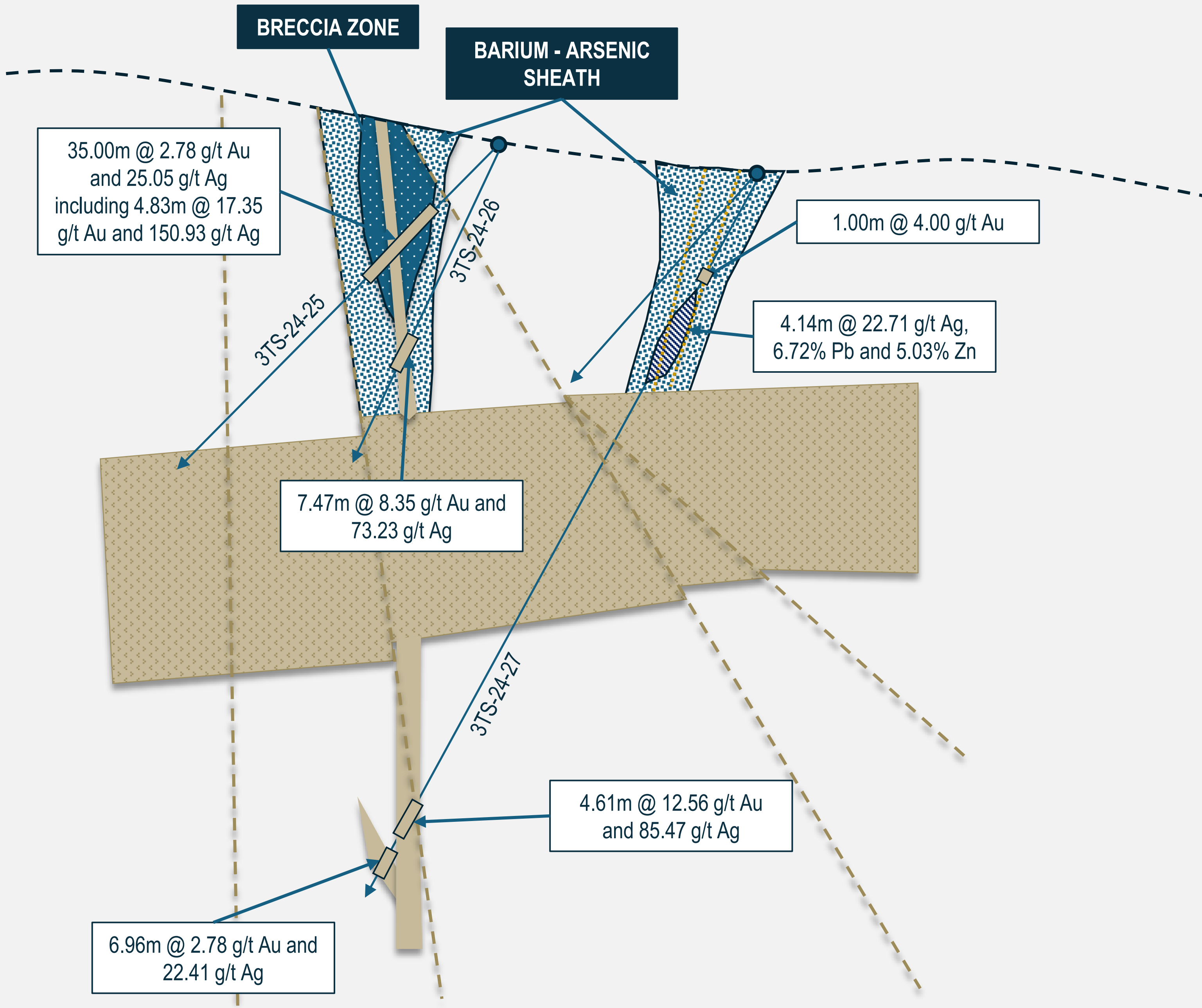
** Sample C00449396 from 97.89m to 98.50m depth

MINERALIZATION STYLES

More drilling is leading to a deeper understanding of the types of mineralization at the project.

There appears to be several styles of gold and silver mineralization.

The upper parts of the system has a broad “sheath” of anomalous barium and arsenic.



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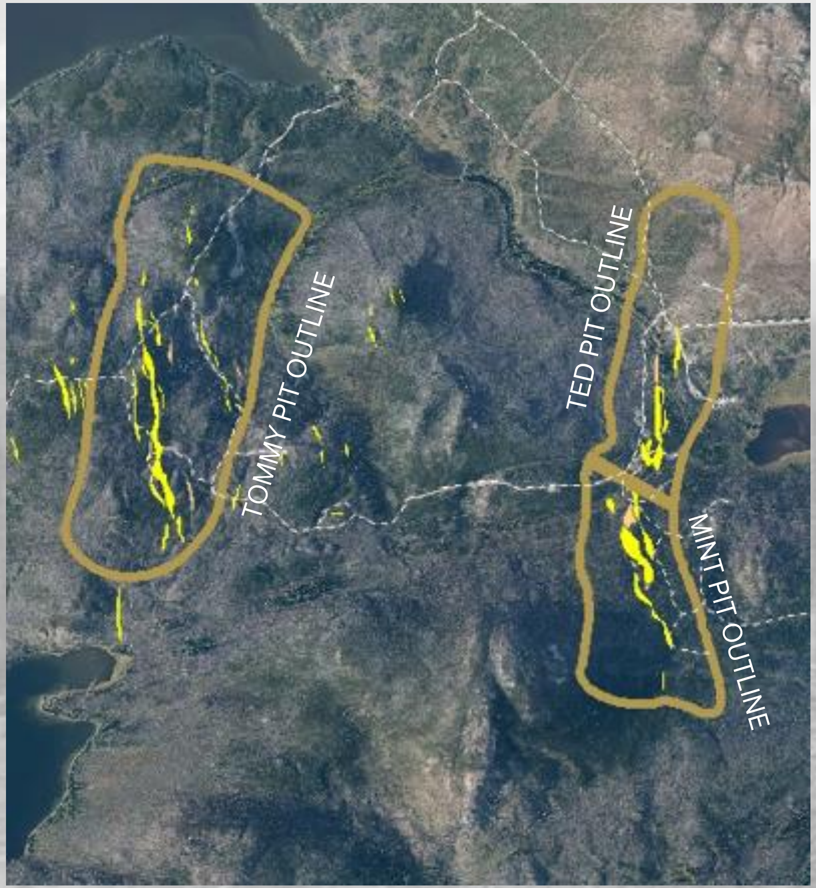
BUILDING A RESOURCE

3Ts PROJECT – CURRENT INFERRED RESOURCE

- The current inferred resource estimate was completed by SGS Laboratories in 2022.
- The resource model includes an open pit and underground extraction component divided over three sites – Tommy, Ted and Mint.
- The current inferred resource calculations do not include new discoveries such as the Johnny, Larry and Ian Vein systems. These represent targets which have the potential add additional gold and silver ounces.

Cut-Off Grade	Type	Tonnes	Gold (g/t)	Silver (g/t)	AuEq (g/t)	Gold (ounces)	Silver (Ounces)	AuEq (Ounces)
0.4 g/t AuEq	In-Pit	2,453,202	3.23	98.29	4.30	254,395	7,752,575	339,237
2.0 g/t AuEq	Underground	2,016,096	4.13	93.78	5.23	267,936	6,078,841	338,919
TOTAL		4,469,298	3.64	96.26	4.72	522,331	13,831,416	678,156



IMPORTANT: Refer to slide 3 for full notes on mineral resource assumptions

METALLURGY

Metallurgical testing returned recoveries up to 97.9% for gold and 95.5% for silver from a three-stage process (gravity – floatation – cyanide leach)

	COMPOSITE 1 Tommy Vein System		COMPOSITE 2 Ted-Mint Vein System	
	Total Gold Recovery	Total Silver Recovery	Total Gold Recovery	Total Silver Recovery
Gravity Concentrate	1.46%	0.57%	27.6%	3.62%
Floatation Concentrate	76.0%	74.8%	64.1%	84.8%
Leach Concentrate	16.4%	17.1%	6.18%	7.07%
TOTAL RECOVERY	93.9%	92.4%	97.9%	95.5%

Test samples were collected in 2020 from the Tommy Vein (drill holes 3T-20-01 and 3T-20-02) and the Ted-Mint Vein (3T-20-10)*

Recoveries are comparable with those from the Artemis Blackwater Mine which has an overall recovery of 94%** using the same process.

IMPORTANT: Refer to slide 3 for full notes on mineral resource assumptions

** Drill Details*

- *3T-20-01 at NAD83 Zn10 363696E / 5876817N Az 270deg Dip -45deg Length 104.86m*
- *3T-20-02 at NAD83 Zn10 363696E / 5876817N Az 270deg Dip -63deg Length 145.39m*
- *3T-20-10 at NAD83 Zn10 364863E / 5876770N Az 073deg Dip -55deg Length 142.34m*

*** Reference from Artemis website*

2025 RESOURCE UPDATE

What will have changed between our last estimate (2022) and the 2025 update?

(NOTE: Until modelling is complete, and all results are considered it is not known if or by how much the resource may change. We present here only what we are adding since the 2021 work)

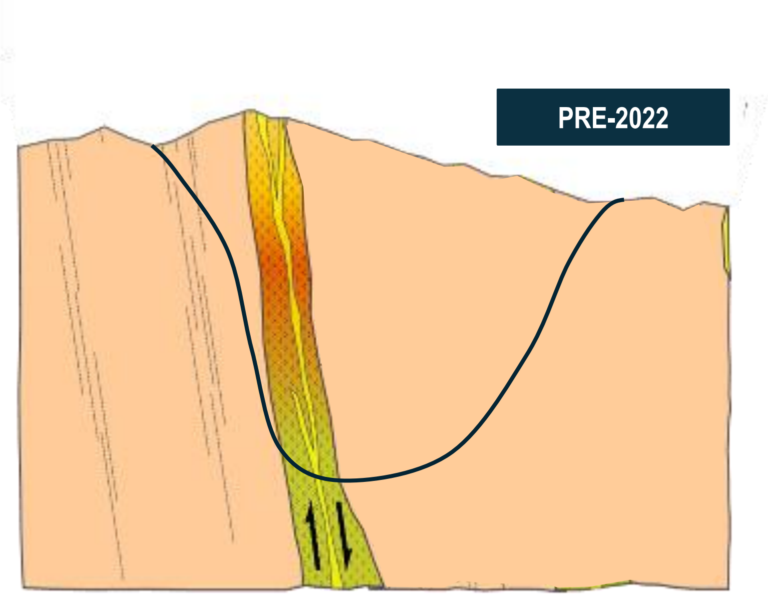
The model included an open-pit model – since the last calculation, we had added new mineralized veins to the volume that would have previously been waste (below).

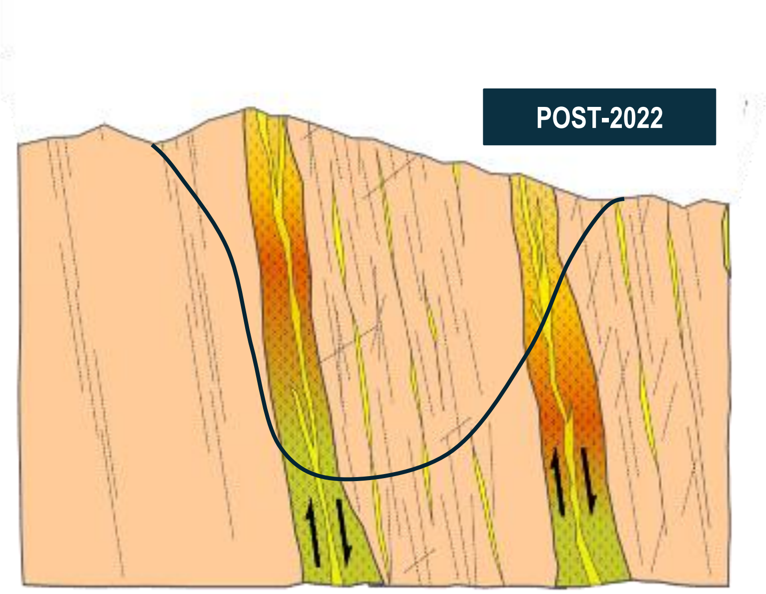
We have also completed infill drilling at Ted-Mint and Tommy and drilled new veins that may contribute to the global resource.

51,075 TOTAL DRILL METERS IN PREVIOUS RESOURCE CALCULATION (1995 – 2021)

26,025 ADDITIONAL METERS DRILLED SINCE LAST RESOURCE TO BE INCLUDED (2022-2025)

77,100 TOTAL DRILL METERAGE USED IN NEW CALCULATIONS (1995 - 2025)





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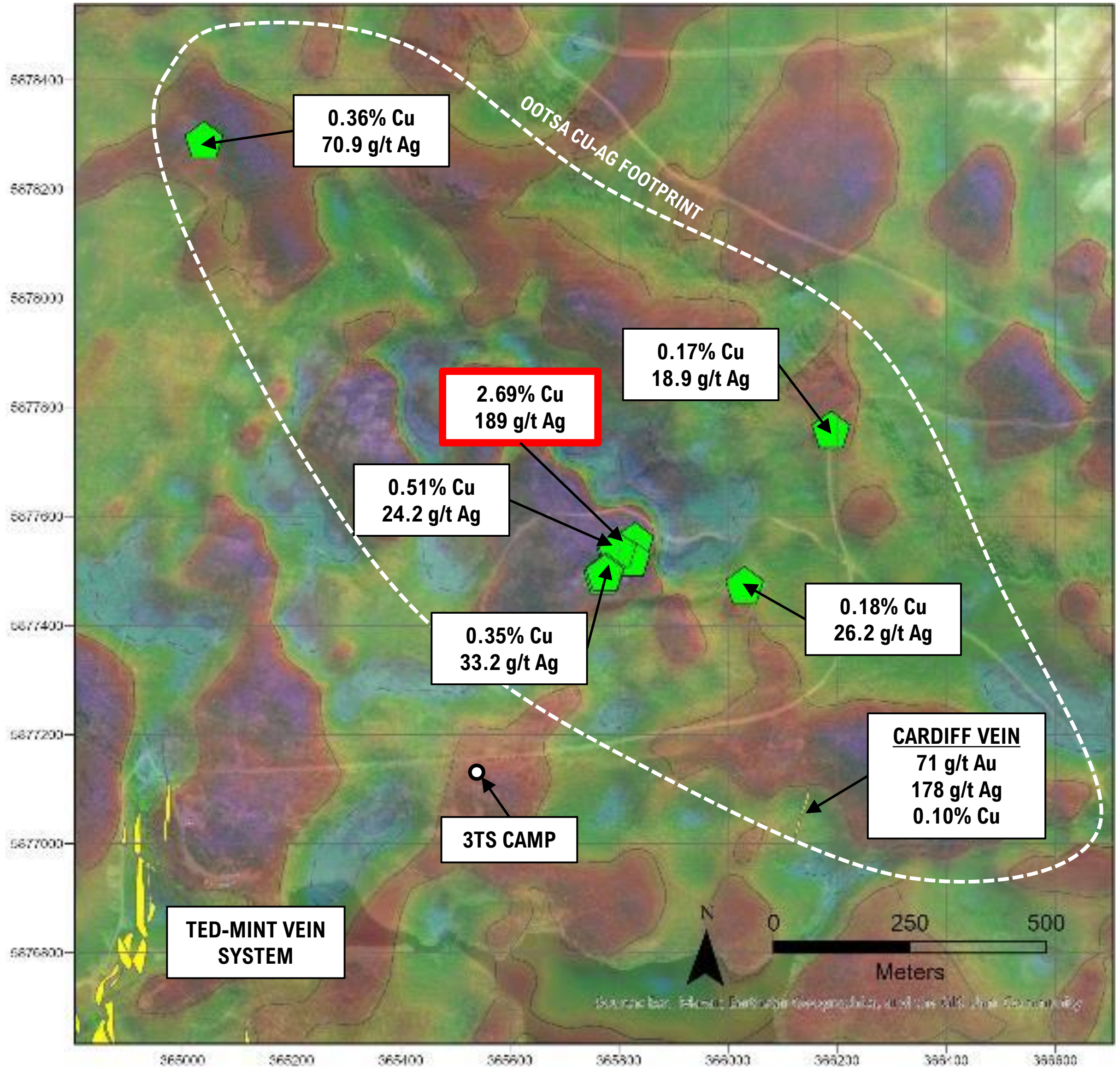
NEW DISCOVERIES & BLUESKY POTENTIAL

OOTSA COPPER-SILVER TARGET



Above: Native copper and bornite in a hand sample collected in the Ootsa trench.

Left: Map showing the extent of copper-silver mineralization related to magnetic features in the ground.

The Ootsa target is early in its exploration phase and may represent the top of a copper-silver porphyry system. These types of deposits serve as a source of fluids for the epithermal veins we see at 3Ts.

Ootsa is located 750m northeast of the Ted-Mint vein system and is highly underexplored.

The Cardiff Vein was found in 2024 within the Ootsa footprint. This quartz vein contained sulfosalts, chalcopyrite and malachite and returned grades of 71 g/t gold, 178 g/t silver and 0.1% copper.

OOTSA COPPER-SILVER TARGET

Sample from Ootsa showing quartz vein with malachite, azurite, bornite and native copper.

Chalcopyrite fracture-fill from first Ootsa drill hole (3TS-23-34*) which explored under the main showing.

Surface rubble from around the main showing with malachite and azurite on surfaces.

Malachite and chalcopyrite discovered in the Cardiff Vein approx. 1km southeast of Ootsa.

Drill core from inaugural 2023 (3TS-24-34*) drilling with magnetite alteration in microdiorite.

Drill Details

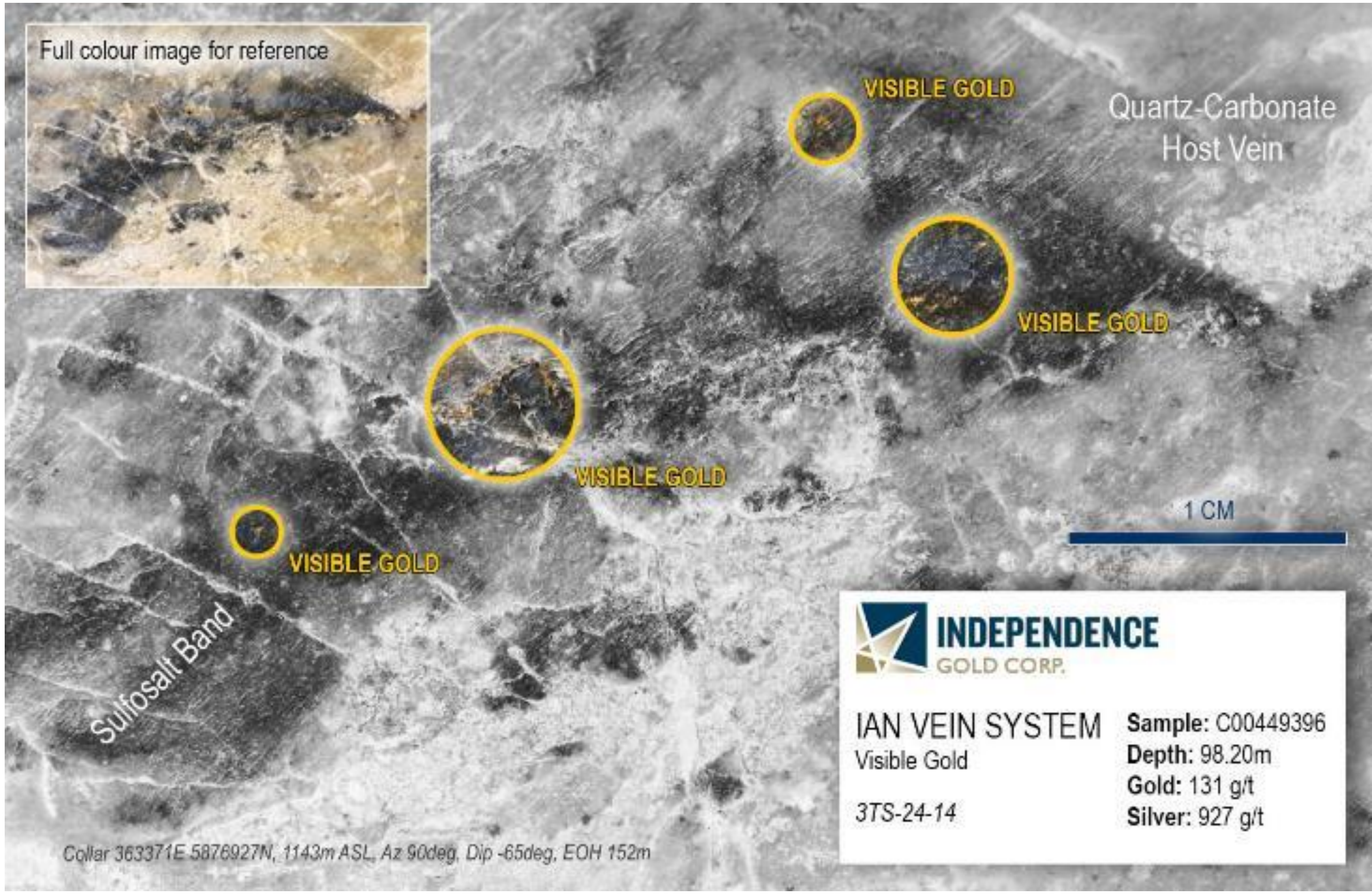
- *3TS-23-34 at NAD83 Zn10 365835E / 5877587N Az 220deg Dip -45deg Length 101.00m*

2024-2025 EXPLORATION PROGRAM

- A 13,000m drill program commenced on 2nd November 2024 and is due to run into June 2025, with an estimated budget of approximately $4.2 million.

- Targets include:
  - Resource infill drilling along the Tommy and Ted-Mint Vein.
  - Depth testing mineralized extents at the Ted-Mint Vein beyond 400m below surface.
  - Additional drilling at the Ian, Johnny and Larry veins to create enough data to include in a revised resource estimate (estimated for Q2 2025).
  - Deeper drilling at the Ootsa copper-silver target to test for porphyry source
  - Exploration drilling at new and / or untested targets such as the Balrog geophysical anomalies, and the Alf, Billy, Dixie, Daisy and Cardiff veins.

- The budget will also include initial baseline studies (wildlife, water, snow, air), an updated resource calculation, improvements to onsite infrastructure and ongoing community work.



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Andrew Randell, P.Geo., is the Qualified Person, as defined by National Instrument 43-101 has reviewed the technical information in this presentation