



MARCH 2026

# INDEPENDENCE GOLD CORP.

CORPORATE PRESENTATION

INGOLD.CA

|

TSX.V: IGO  
OTCQB: IEGCF  
FRA:625

# FORWARD LOOKING STATEMENT

Certain of the statements made and information contained herein is "forward-looking information" within the meaning of the British Columbia Securities Act. This includes statements concerning the Company's plans at its mineral properties, which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information, including, without limitation, the ability of the Company to continue to be able to access the capital markets for the funding necessary to acquire and maintain exploration properties and to carry out its desired exploration programs; inability to fund the Company's share of costs incurred under joint venture agreements to which it is a party, and reduction or elimination of its joint venture interest as a result; competition within the minerals industry to acquire properties of merit, and competition from other companies possessing greater technical and financial resources; difficulties in executing exploration programs on the Company's proposed schedules and within its cost estimates, whether due to weather conditions in the areas where it operates, increasingly stringent environmental regulations and other permitting restrictions, or other factors related to exploring in the north, such as the availability of essential supplies and services; factors beyond the capacity of the Company to anticipate and control, such as the marketability of minerals, government regulations relating to health, safety and the environment, the scale and scope of royalties and taxes on production; unusually mild winter conditions affecting or delaying the opening of the winter roads and resulting difficulties in transporting materials needed to support various exploration projects and resulting increased costs of transport by air; the availability of experienced contractors and professional staff to perform work in a competitive environment and the resulting adverse impact on costs and performance and other risks and uncertainties, including those described in each management discussion and analysis. In addition, forward-looking information is based on various assumptions including, without limitation, assumptions associated with exploration results and costs and the availability of materials and skilled labour. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Accordingly, readers are advised not to place undue reliance on forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information, whether as a result of new information, future events or otherwise.

## **Cautionary Note to United States Investors:**

We advise United States investors that this presentation contains terms which are not recognized by the United States Securities and Exchange Commission ("SEC"), including "mineral resources", "indicated resources" and "inferred resources". "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of a Mineral Resource is economically or legally mineable. Except as required by law, Independence Gold does not intend, and undertakes no obligation to continually update forward-looking statements and information as conditions change. Investors are referred to the full discussion of the Company's business contained in the Company's reports filed with the securities regulatory authorities in Canada. All forward-looking statements and information contained in this presentation are qualified by this cautionary statement. This presentation does not constitute investment advice, or an inducement or recommendation to acquire or dispose of any securities in Independence Gold, in any jurisdiction (including the USA). This presentation is for information purposes only, is in a summary form, and does not purport to be complete. No investment decision should be made in reliance on this presentation. Independent financial and taxation advice should be sought before making any investment decision.

# NOTES ON MINERAL RESOURCE ASSUMPTIONS MADE IN THIS PRESENTATION

- (1) The effective date of the 3Ts Mineral Resource Estimate is November 12<sup>th</sup>, 2025.
- (2) The mineral resource was estimated by Rohan Millar, P.Geo. of SGS Geological Services and is an independent Qualified Person as defined by NI 43-101.
- (3) The classification of the current Mineral Resource Estimate into Indicated and Inferred mineral resources is consistent with current 2014 CIM Definition Standards - For Mineral Resources and Mineral Reserves.
- (4) Figures are rounded to reflect the relative accuracy of the estimate and numbers may not add due to rounding.
- (5) The mineral resources are presented undiluted and in situ, constrained by continuous 3D wireframe models, and is considered to have reasonable prospects for eventual economic extraction.
- (6) Mineral resources which are not mineral reserves do not have demonstrated economic viability. An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that most Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
- (7) The 3Ts mineral resource estimate is based on a validated database which includes data from surface diamond drilling completed between 1995 and 2025.
- (8) The MRE for 3Ts is based on 13 three-dimensional (“3D”) resource models representing the Tommy, Ted-Mint, Ian, Johnny and Larry veins.
- (9) Grades for Au and Ag were estimated for each mineralization domain using 1.0 metre capped composites assigned to that domain. To generate grade within the blocks, the inverse distance squared (ID2) interpolation method was used. An average SG value of 2.70 g/cm<sup>3</sup> was used for tonnage calculation.
- (10) Based on the location, surface exposure, size, shape, general true thickness, and orientation, it is envisioned that parts of the 3Ts may be mined using open-pit mining methods. In-pit mineral resources are reported at a base case cut-off grade of 0.3 g/t AuEq. The in-pit resource grade blocks are quantified above the base case cut-off grade, above the constraining pit shell, below topography and within the constraining mineralized domain (the constraining volume).
- (11) The pit optimization and base-case cut-off grade consider a gold price of \$2,400/oz and a silver price of \$30 /oz and considers a gold recovery of 97% and silver recovery of 94%. The pit optimization and base case cut-off grade also considers a mining cost of US\$2.80/t mined, pit slope of 55° degrees, and processing, treatment, refining, G&A and transportation cost of USD\$22.00/t of mineralized material.
- (12) The results from the pit optimization, using the pseudoflow optimization method in Whittle 2022, are used solely for the purpose of testing the “reasonable prospects for economic extraction” by an open pit and do not represent an attempt to estimate mineral reserves. There are no mineral reserves on the Property. The results are used simply as a guide to assist in the preparation of a mineral resource statement and to select an appropriate resource reporting cut-off grade. A Whittle pit shell at a revenue factor of 1.00 was selected as the ultimate pit shell for the purposes of the current MRE.
- (13) Based on the size, shape, general true thickness, and orientation, it is envisioned that parts of the 3Ts deposit may be mined using underground mining methods. Underground mineral resources are reported at a base case cut-off grade of 2.0 g/t AuEq. The mineral resource grade blocks were quantified above the base case cut-off grade, below surface/pit surface and within the constraining mineralized wireframes (considered mineable shapes). Based on the size, shape, general thickness, and orientation of the mineralized structures, it is envisioned that the deposit may be mined using a combination of underground mining methods including sub-level stoping (SLS) and/or cut and fill (CAF) mining.
- (14) The underground base case cut-off grade of 2.0 g/t AuEq considers a mining cost of US\$80.00/t mined, and processing, treatment, refining, G&A and transportation cost of USD\$25.00/t of mineralized material.
- (15) AuEq grades are based on metal prices of US\$2,400/oz Au and US\$30/oz Ag. The Au to Ag equivalency ratio is  $\frac{2,400}{30} = 80.0$ . Therefore, the AuEq conversion =  $Au\ g/t + (Ag\ g/t/80.0)$ .
- (16) The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.

## COMPANY HIGHLIGHTS



3Ts Project is located 16 km south of the Artemis Gold Inc's Blackwater Mine (11.7M ounces of gold resources) and covers a low-sulphidation epithermal quartz-carbonate vein district within which nineteen individual mineralized veins, ranging from 50 m to more than 1,100 m in strike length and with true widths up to 32 m have been identified; twelve of which remain untested



A NI 43-101 compliant resource containing inferred and indicated estimates:

- Indicated: 2.79 million tonnes at an average grade of 4.22 g/t AuEq, representing **378,000 gold-equivalent ounces**
- Inferred: 2.96 million tonnes at an average grade of 4.06 g/t AuEq, representing **387,000 gold-equivalent ounces**



Boulevard Project is located in the White Gold District of the Yukon, adjacent to the Coffee Project (M&I resource of 3M ounces at 1.15 g/t gold)



Strong leadership and technical team with more than 300 years of industry experience involved in several major discoveries, financings and takeovers worth more than \$2.5B.



The Company is well financed with \$6.0M in treasury.



## SHARE STRUCTURE

Shares Outstanding ~ 256.8 million

Fully Diluted ~ 279.1million

Cash ~ \$6.0 million

Market Capitalization ~ \$26.9 million

Share Price \$0.105

Share Price (Year Range) \$0.085 to \$0.235\*

## OWNERSHIP



m = millions

FT = Flow Through

NFT = Non-Flow Through

\* As of December 31, 2025

## FINANCINGS

**JUNE 2016**  
 (Newmont)  
 10,884,00 FT @ \$0.18 / share  
 Proceeds: \$1.96m

**DECEMBER 2020**  
 4,285,714 NFT @ \$0.14 / share  
 9,687,500 FT @ \$0.16 / share  
 Proceeds: \$2.15m

**DECEMBER 2022**  
 20,523,668 NFT @ \$0.06 / share  
 6,142,998 FT @ \$0.06 / share  
 Proceeds: \$1.60m

**DECEMBER 2023**  
 5,402,780 NFT @ \$0.18 / share  
 9,041,664 FT @ \$0.18 / share  
 Proceeds: \$2.60m

**OCTOBER 2024**  
 10,076,591 NFT @ \$0.22 / share  
 20,150,679 FT @ \$0.22 / share  
 Proceeds: \$6.65m

**JULY 2020**  
 14,285,714 FT @ \$0.07 / share  
 \$1.00m

**DECEMBER 2021**  
 2,700,000 NFT @ \$0.10 / share  
 15,175,000 FT @ \$0.10 / share  
 Proceeds: \$1.75m

**JULY 2023**  
 8,353,000 NFT @ \$0.12 / share  
 6,465,000 FT @ \$0.12 / share  
 Proceeds: \$1.80m

**DECEMBER 2023**  
 4,000,000 FT @ \$0.25 / share  
 Proceeds: \$1.00m

**DECEMBER 2024**  
 6,666,633 FT @ \$0.30 / share  
 Proceeds: \$2.00m

**DECEMBER 2025**  
 28,525,092 FT @ \$0.11 / share  
 3,622,400 NFT @ \$0.10 / share  
 Proceeds: \$3.5m

# PROJECT OVERVIEW



# PROJECT LOCATIONS

## BOULEVARD PROJECT | 100% Interest

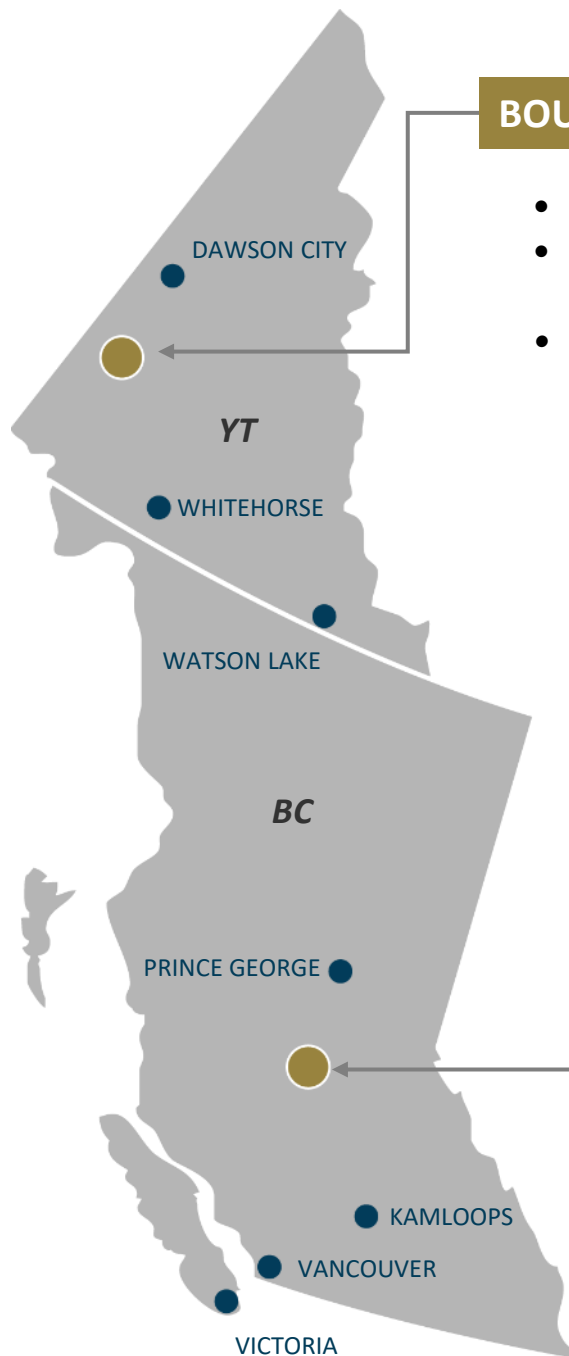
- Advanced exploration project in the White Gold Area, Yukon
- Located 135 km south of Dawson City, 35 km south of the Golden Saddle Project and contiguous to the Coffee Project (*Fuerte Metals*)
- Significant drill intercepts include 26.27 g/t gold over 3.10 m and 15.0 g/t gold over 3.05 m at the Sunrise Zone

## 3TS PROJECT | 100% Interest

- Advanced exploration project in central British Columbia
- Located 16 km south of the Blackwater Mine (*Artemis Gold Inc.*)
- Project road accessible from Prince George; via highway and the Kluskus Forestry Service Road
- A 43-101 compliant resource estimate updated in the Q4-2025: containing 2.79Mt @ 4.22 g/t AuEq containing 378,000 gold equivalent ounces (indicated) and 2.96Mt @ 4.06 g/t AuEq containing 387,000 gold equivalent ounces (inferred)
- Actively explored by IGO since 2012 with a cumulative 55,823m of drilling. Pre-2012 an additional 33,760m of drilling was completed for a project total of 89,580m (*1995 to July 2025*)
- 5-year exploration permits granted in February 2026 for the 3Ts Project

## TAY PROJECT | 100% Interest

- Grassroots exploration project in the Nechako Plateau, British Columbia
- Located 25 km northeast of the 3Ts Project
- Geological mapping and prospecting completed in summer 2025
- Airborne geophysical survey completed in fall 2025



# THE HISTORY OF THE 3Ts PROJECT

- 1994 BC Geological Survey discovers gold-bearing quartz veins at 3Ts
- 1994-1998 Teck, Phelps Dodge, Cogema stake 3Ts
- 1998-2000 Teck drills 16,000 metres and defines 112,000 oz gold and 947,000 oz of silver
- 2001-2003 Silver Quest (now IGO) acquires all 3 properties
  - 2005 Silver Quest (now IGO) acquires Blackwater deposit for \$40,000 cash and 500,000 shares
  - 2009 Silver Quest (now IGO) acquires Capoose for \$240,000 cash
  - 2011 New Gold acquires Blackwater and Capoose for \$710M cash
- 2012-2015 New Gold conducts major drill program at Blackwater
- 2012-2019 IGO focuses on Boulevard project in Yukon
  - 2020 New Gold divests of Blackwater to Artemis Gold for \$220M in cash and stock
- 2021-2025 IGO resumes exploration at 3Ts: ~32,000m drill program, airborne geophysics, ground geophysics, soil sampling and mapping, and expands the land position to ~385 sq km
- 2025 Artemis Gold commences commercial production at Blackwater (\$9B market cap)

# 3TS PROJECT – LOCATION & HIGHLIGHTS

- Mineral tenure is 100% owned, with 31 claims over 35,486 ha of the Nechako Plateau region in central British Columbia.
- Approximately 90,000m of diamond drilling in 378 holes since the mid-1990's.
- Other exploration work includes soil grids, geophysics and trenching activities.
- Road accessible site (250km from Prince George) means cost effective exploration with Independence Gold investing \$18.6m since 2012.

## INDEPENDENCE GOLD: 3Ts Project

1

Resource: 2.79Mt @ 4.22 g/t AuEq  
Indicated and 2.96Mt @ 4.06 g/t  
AuEq Inferred (refer to slide 23 for full details)

2

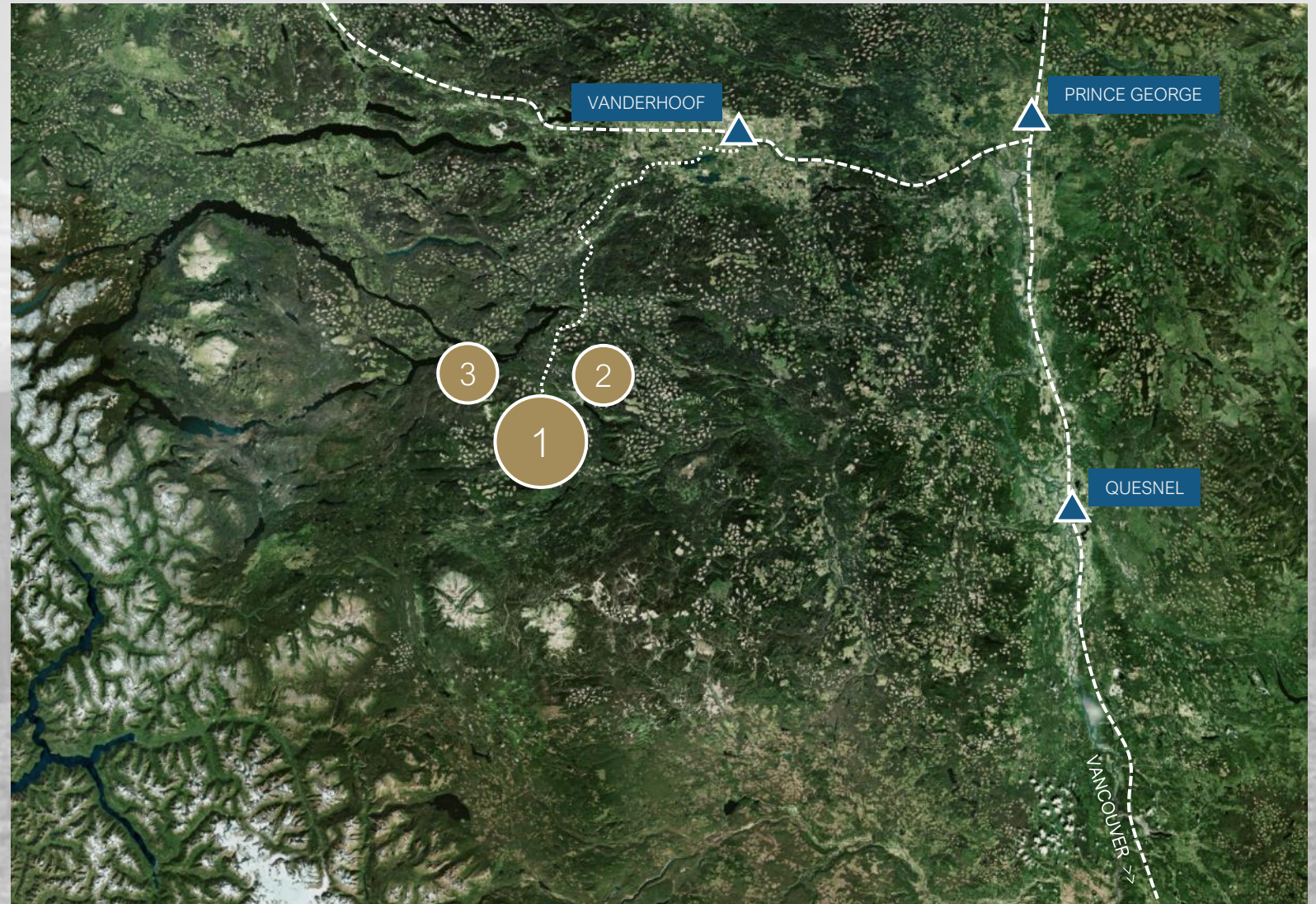
## ARTEMIS GOLD: Blackwater Mine

Reserve: 11.7M Oz gold and 122.4M Oz silver (Measured & Indicated, including reserves\*)

3

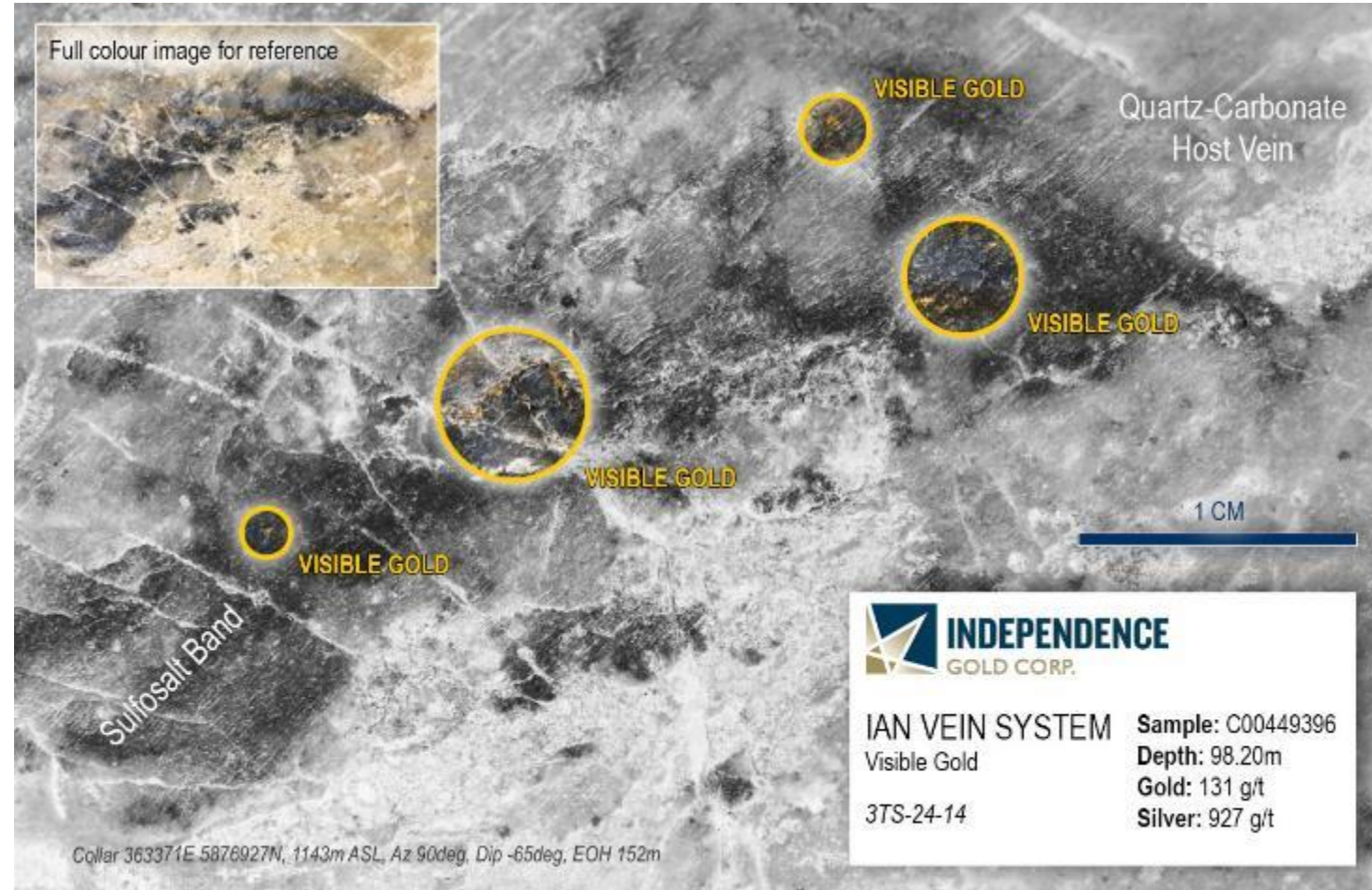
## ARTEMIS GOLD: Capoose Project

Epithermal gold & silver veins



# 2024-2025 EXPLORATION PROGRAM

- A 13,400m drill program commenced on 2<sup>nd</sup> November 2024 and was completed in July 2025.
- Targets include:
  - Resource infill drilling along the Tommy and Ted-Mint Vein.
  - Depth testing mineralized extents at the Ted-Mint Vein beyond 400m below surface.
  - Additional drilling at the Ian, Johnny and Larry veins to create enough data to include in a revised resource estimate.
  - Condemnation drilling was also added to test for total extents of potential mineralization.
- Summer 2025 work, post-drilling, included soil sampling, prospecting, IP geophysical surveys and general mapping activities.
- The program also included initial baseline studies (wildlife, water, snow, air), an updated resource calculation, improvements to onsite infrastructure and ongoing community work.



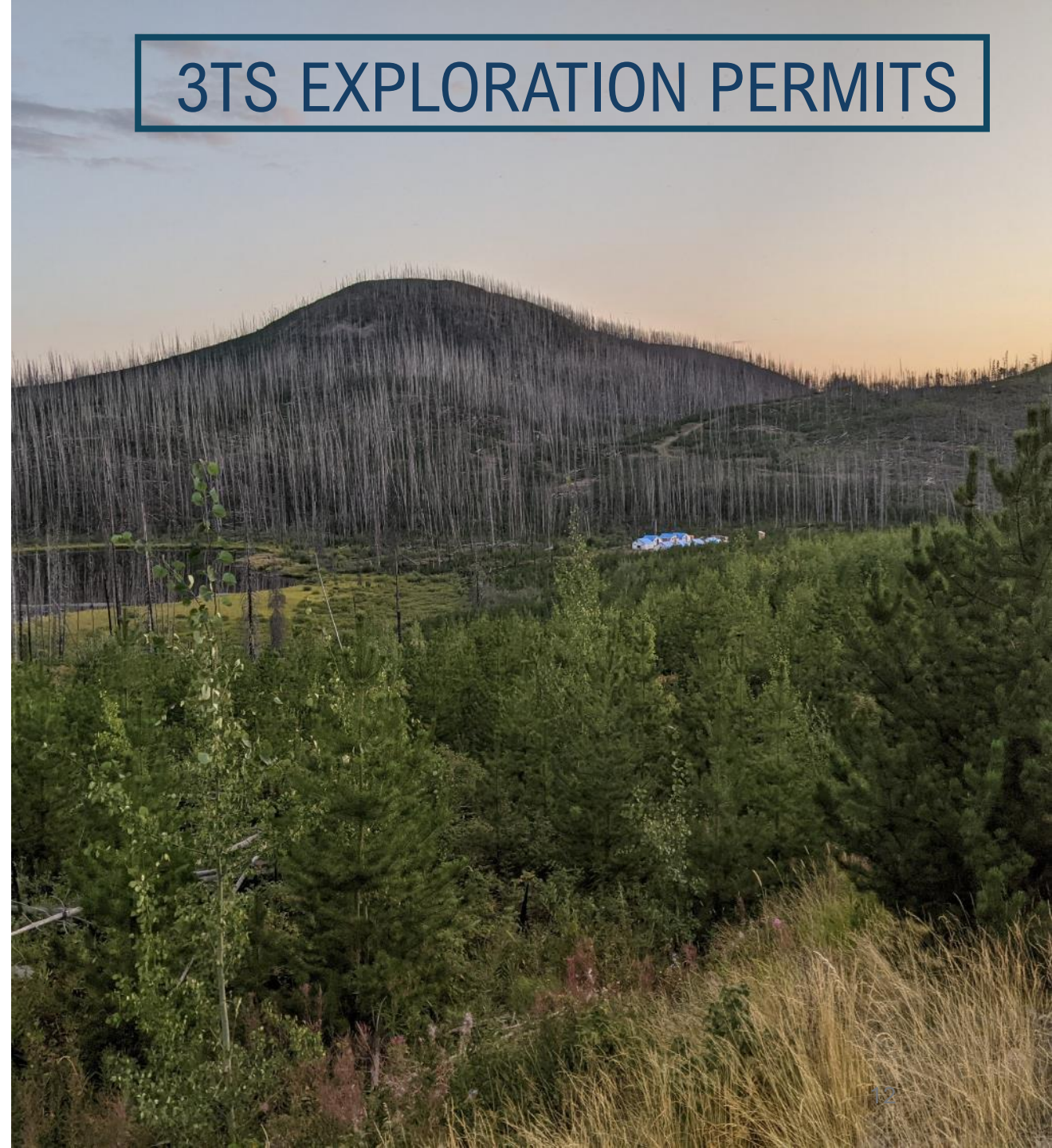
A 10,000 metre, \$3.5M drill program is planned for early spring, with a focus on drill holes that will target the following:

- The addition of ounces to the recently updated NI 43-101 resource
- The expansion of the resource along strike and at depth
- More clearly define the extents of the Ootsa silver-copper area
- Exploration drill holes focusing on soil anomalies and coincident geophysical targets generated from the airborne survey completed by Precision GeoSurveys in 2025

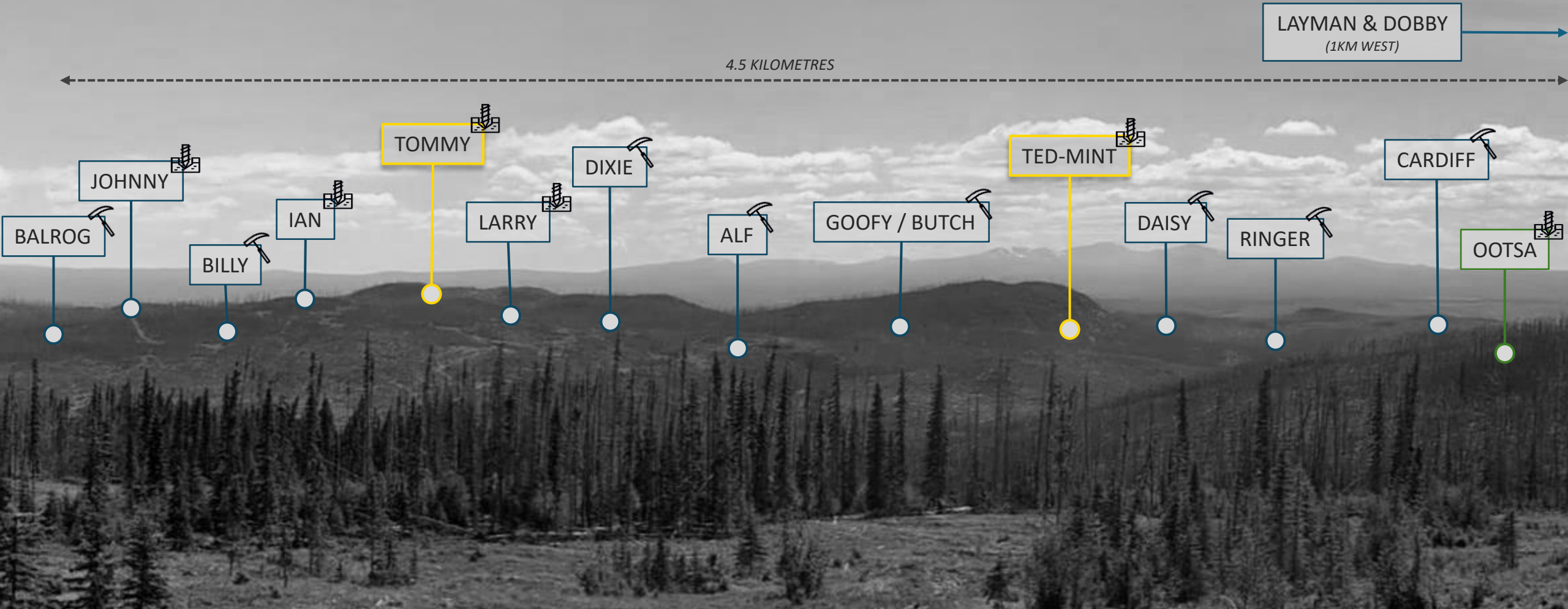


Two 5-year exploration permits were granted in February 2026 for the 3Ts Project:

1. Resource Area
  - ✓ 250 diamond drill pads
  - ✓ 100 trenches
  - ✓ 15 km of exploration trails
  
2. Ootsa Silver-Copper Target
  - ✓ 75 diamond drill pads
  - ✓ 60 trenches
  - ✓ 15 km of exploration trails
  - ✓ 160 line kilometres of geophysics



# KNOWN VEINS AND BLUESKY POTENTIAL



TARGET STATUS

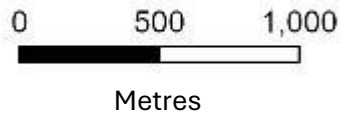
- Vein – In Resource
- Vein – Outside Resource
- Copper-Silver Target
- Drilled Target
- Prospected Target

# PRIMARY TARGETS



### Legend

- Vein Traces - General
- Vein Grouping



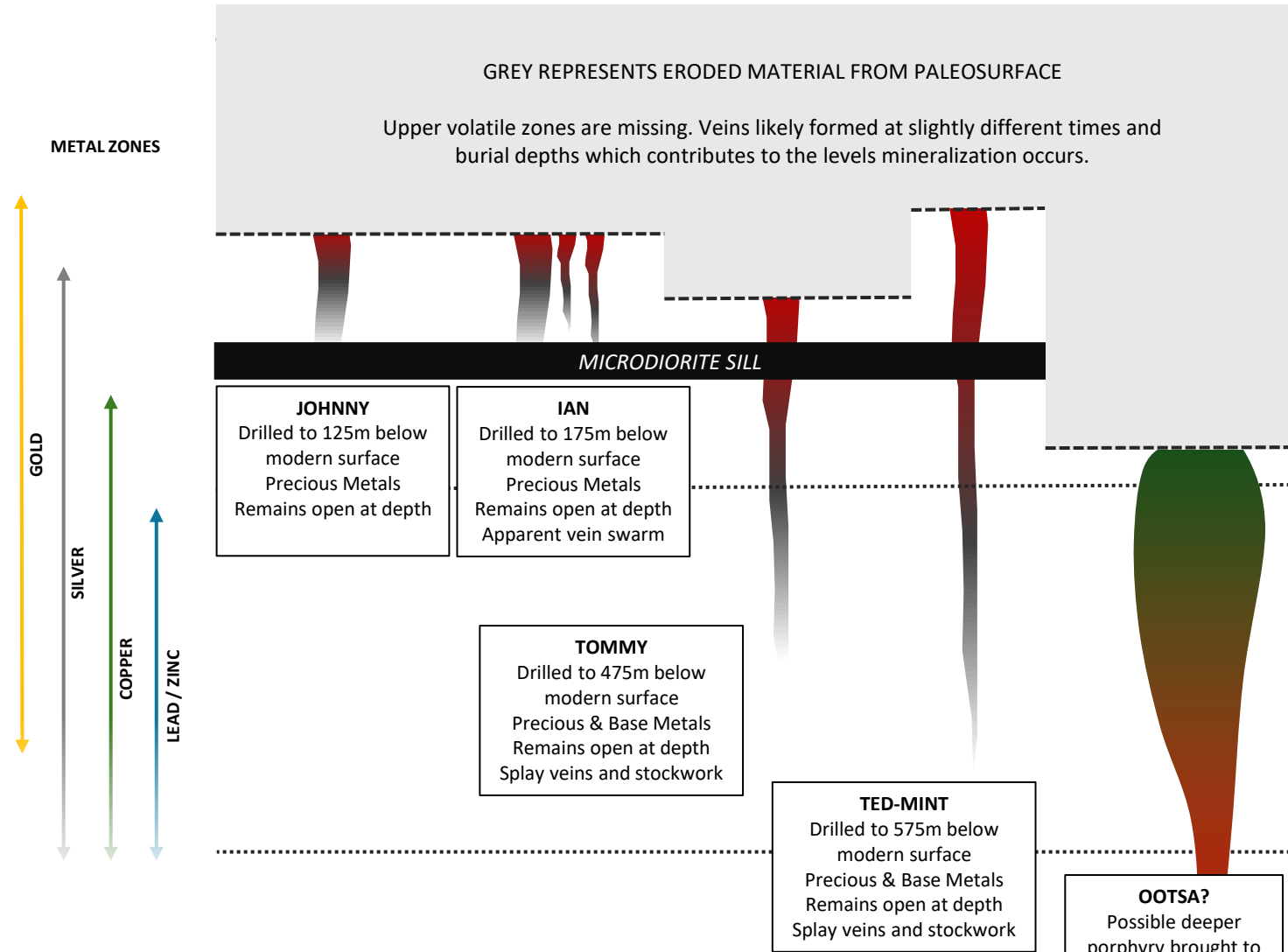
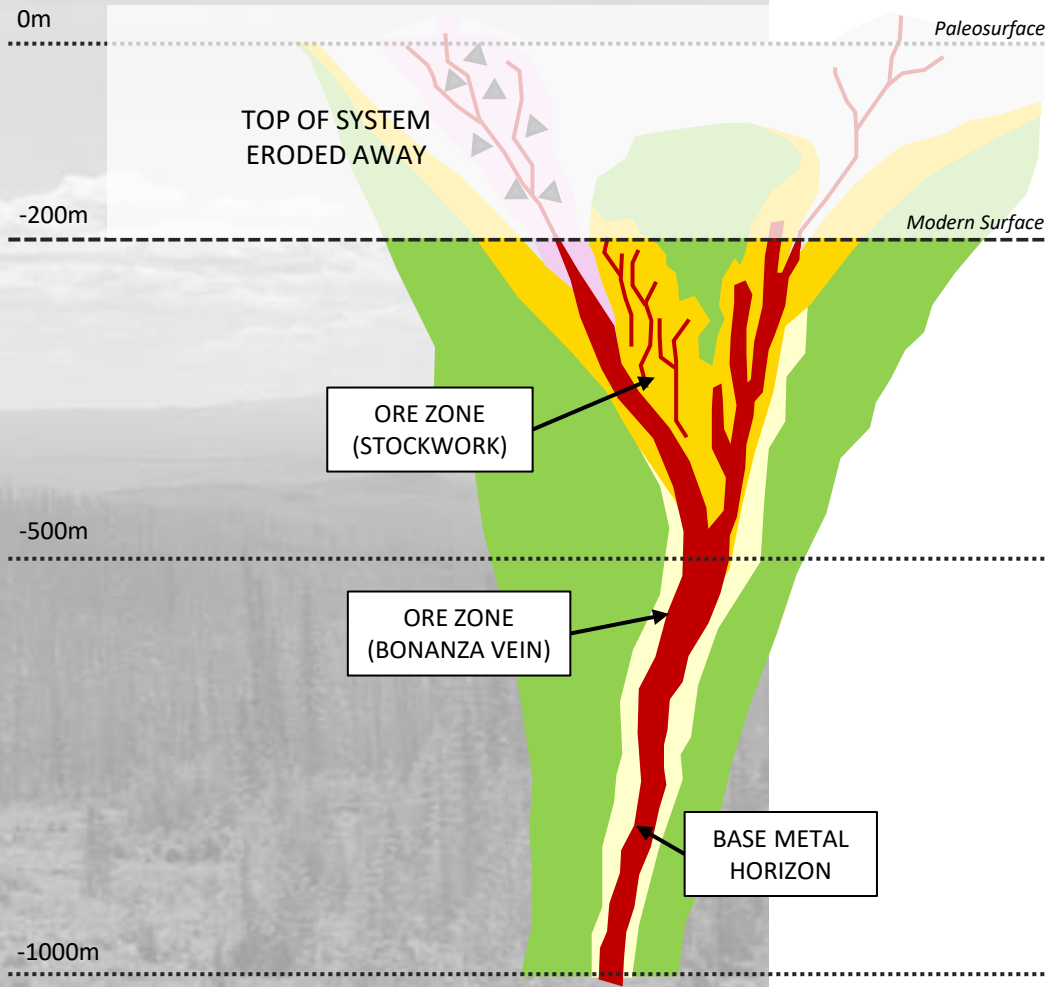
The epithermal quartz veins at 3Ts strike generally north-south and have been discovered over an area 4.5km wide. Veins generally occur every 350m, with Ted-Mint and Tommy being the most drilled and understood.

Vein	Status	Confirmed Strike	Notes
<b>Ted-Mint</b>	Drilled – Resource	1,000 m	Open at depth
<b>Tommy</b>	Drilled – Resource	1,025 m	Open at depth
<b>Johnny</b>	Drilled	240 m	Open along strike and at depth
<b>Billy</b>	Prospected	135 m	Open along strike
<b>Ian</b>	Drilled	160 m	Open along strike and at depth
<b>Larry</b>	Drilled	500 m	Open at depth
<b>Dixie</b>	Drilled	200 m	Open at depth
<b>Goofy / Butch</b>	Prospected	Unknown	Historical veins – needs additional prospecting
<b>Alf</b>	Drilled	115 m	Open along strike
<b>Daisy</b>	Drilled	95 m	Open along strike
<b>Ringer</b>	Prospected	75m	Open along strike
<b>Cardiff</b>	Drilled	175 m	Open along strike
<b>Layman</b>	Prospected	Unknown	Open for exploration
<b>Dobby</b>	Prospected	Unknown	Open for exploration
<b>Balrog</b>	Geophysical Target	Unknown	Consists of several untested geophysical anomalies

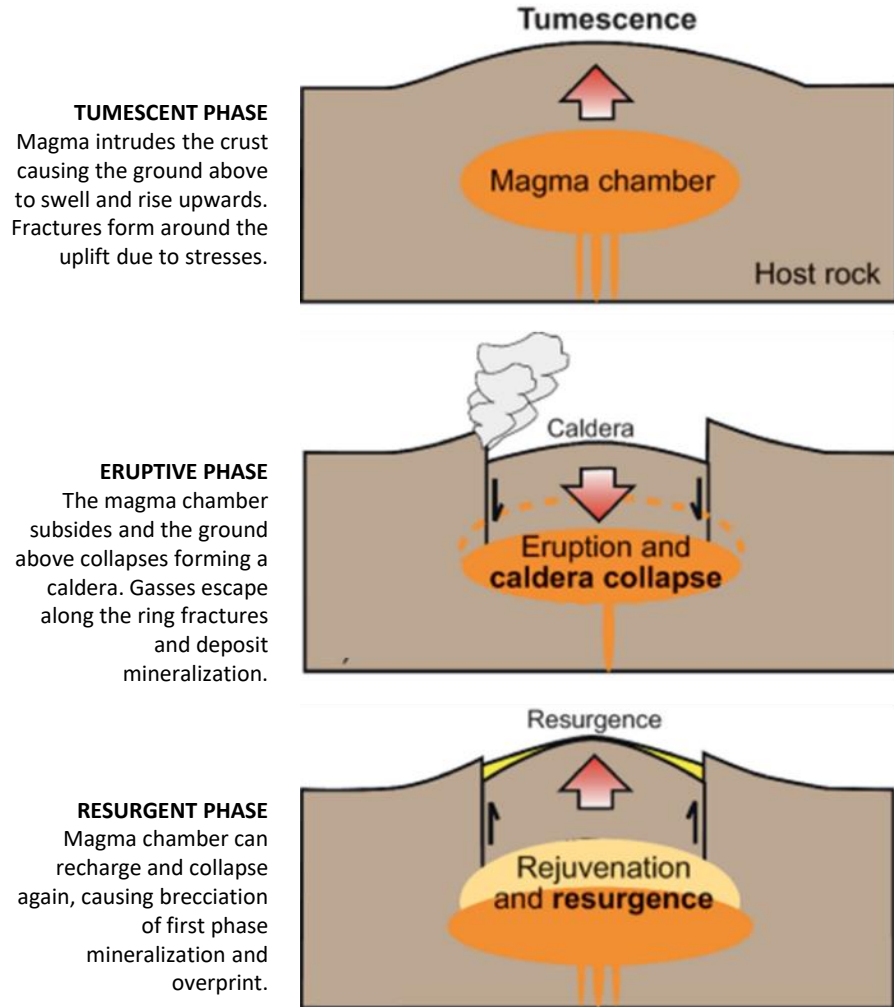
# REVITALIZING THE MODEL



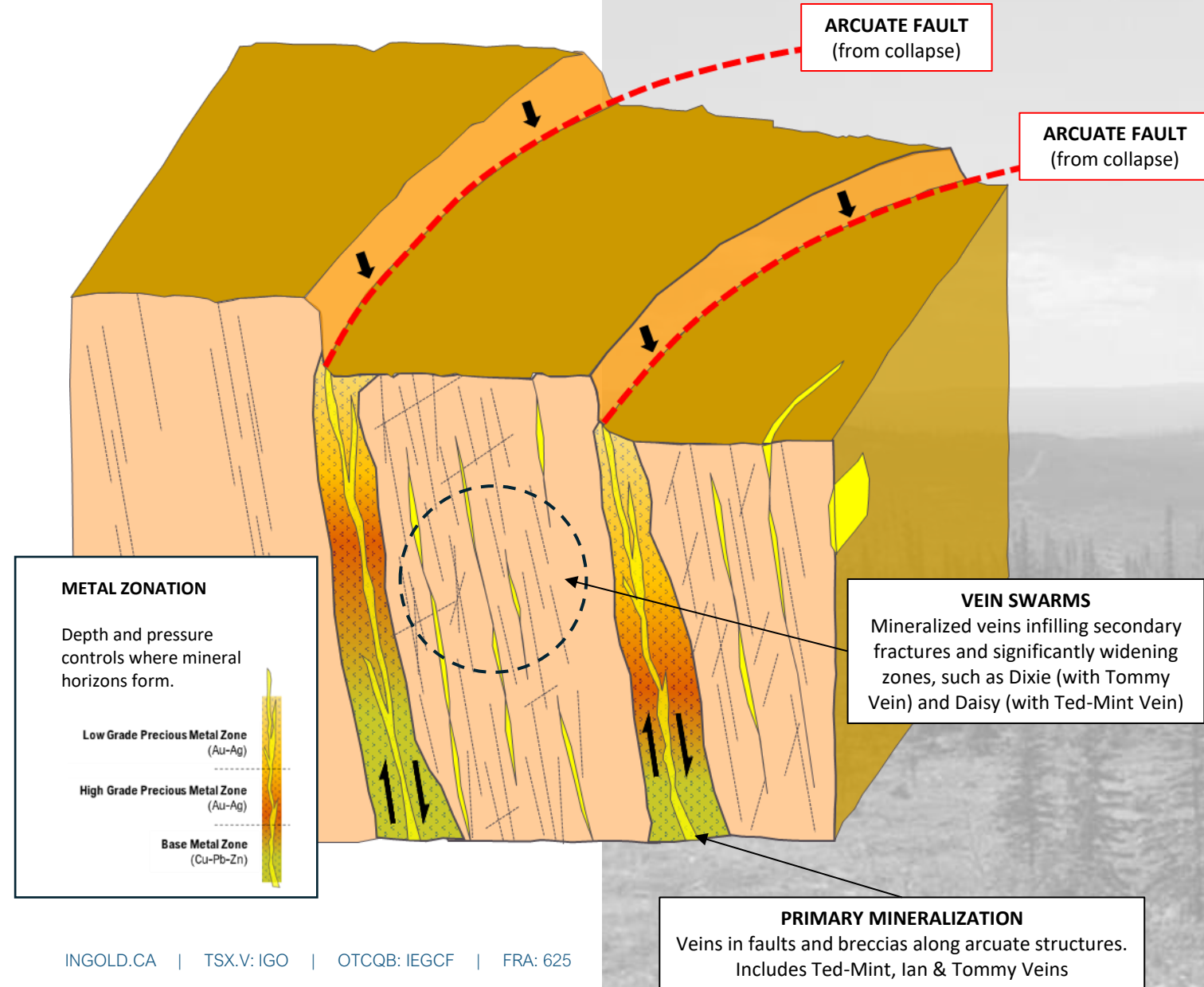
# EPITHERMAL DEPOSITS



### FORMATION OF HOST STRUCTURES AND MINERALIZATION



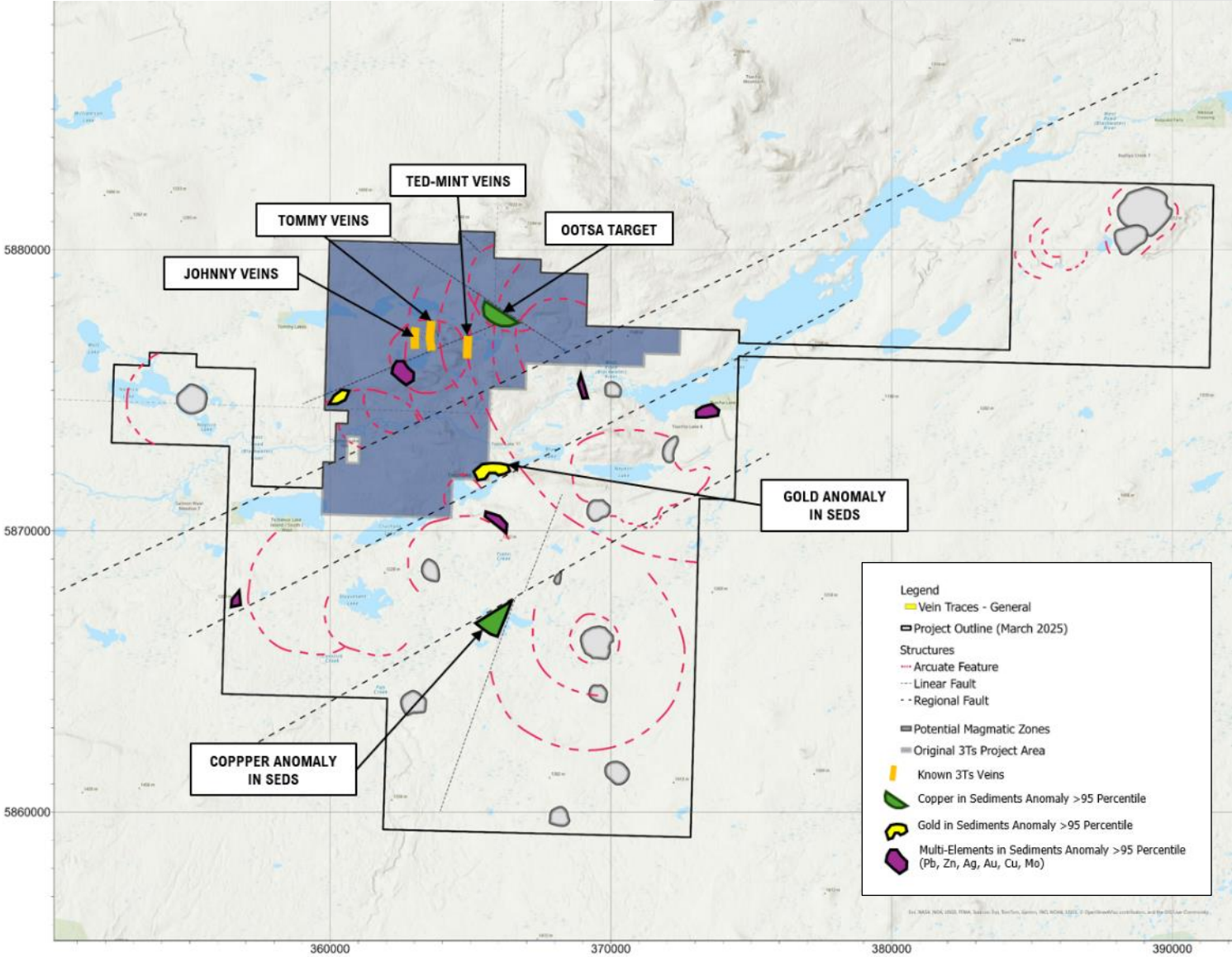
# THE 3Ts MODEL



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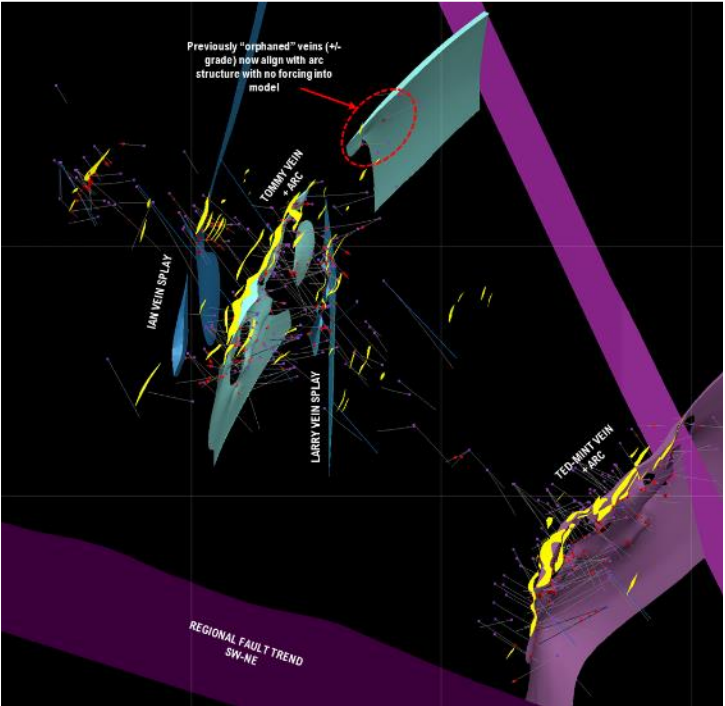
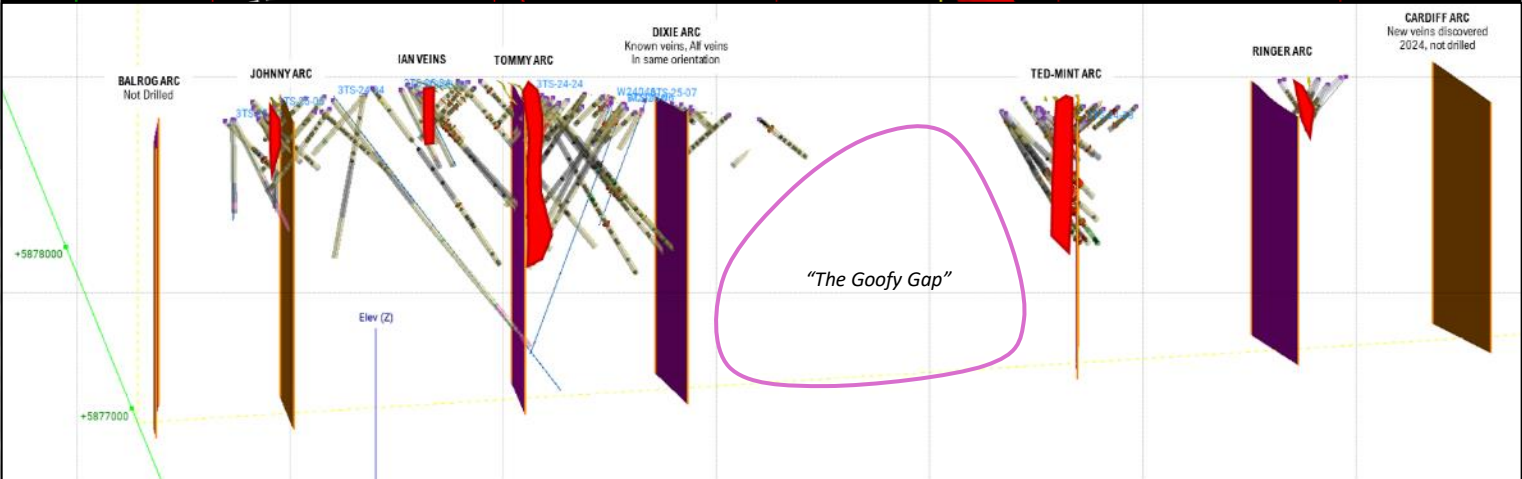
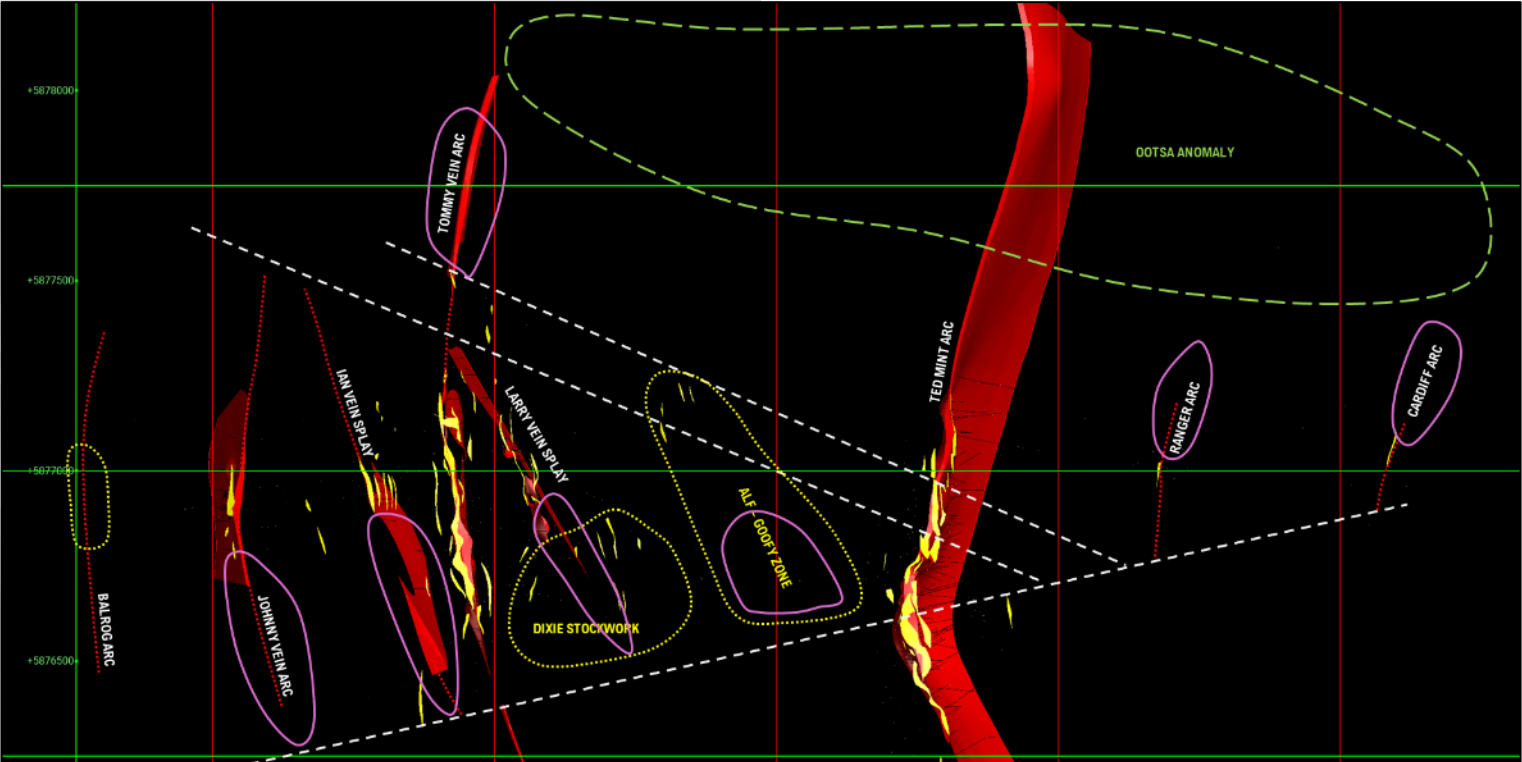
Compilation of regional geophysical and geochemical data has shown that the area around the 3Ts project has a proliferation of arcuate features, some of which appear to have magmatic centers. Coincident sediment anomalies indicate the presence of additional mineralization.

The prospective ground identified in this regional study has been staked by Independence Gold, increasing the total project area to more than 35,400 hectares.



# THE 3Ts MODEL

When the veins are modelled along the arcuate features highlighted in the geophysics, we see that veins are located adjacent to the faults in the hanging wall. Additionally, this new model captures previously “orphaned” veins intercepted in historical drill holes that may indicate significant potential extensions along strike.



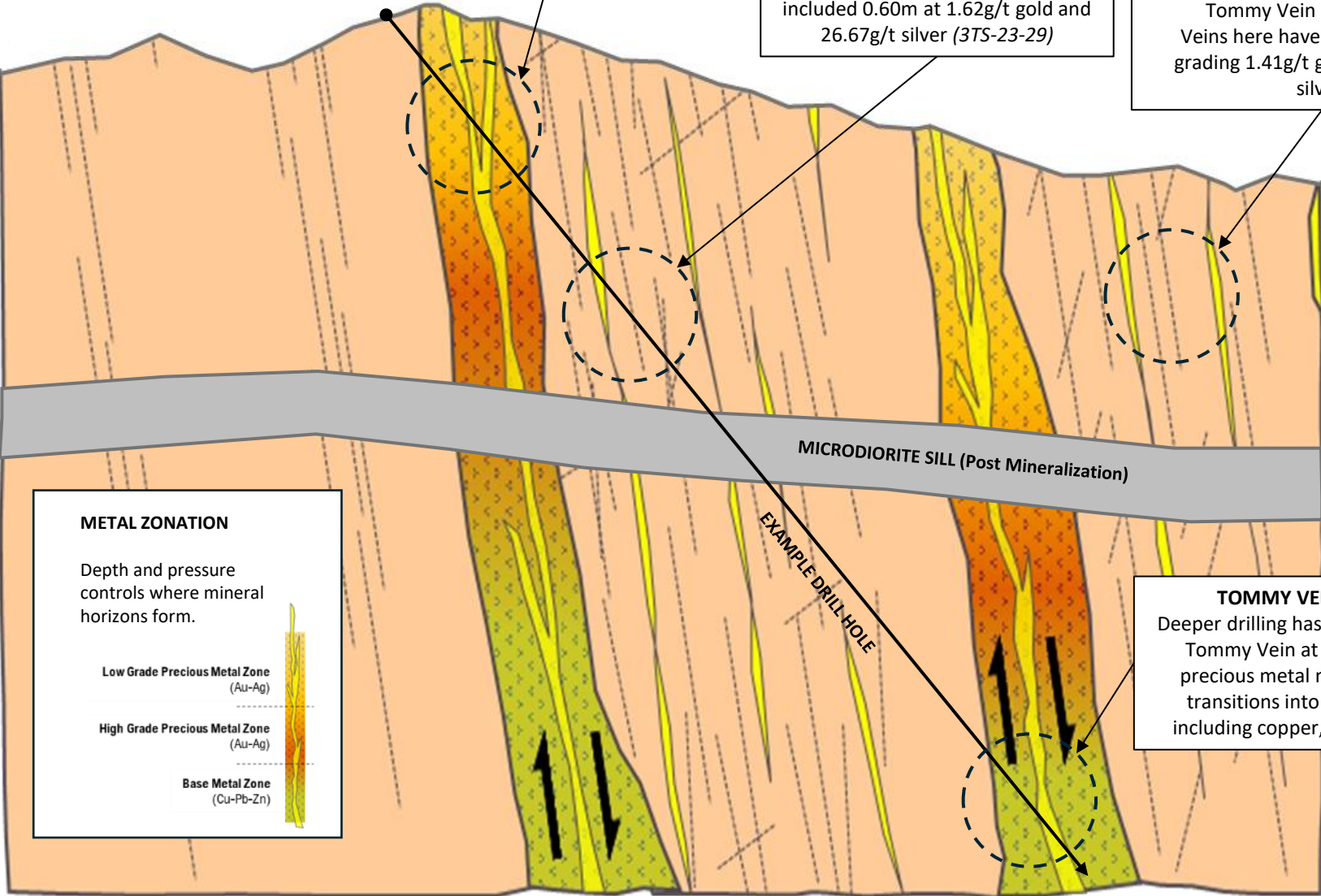
# THE 3Ts MODEL

**IAN VEIN**  
 Discovered in 2023, the Ian Vein is hosted in one of the arcuate faults. Results include 6.98m grading 6.10g/t gold and 66.05g/t silver (3TS-23-29)

**IAN ACCESSORY VEINS**  
 Part of the vein swarm hosted in smaller fractures adjacent to the main vein. Grades here have included 0.60m at 1.62g/t gold and 26.67g/t silver (3TS-23-29)

**DIXIE ACCESSORY VEINS**  
 Vein swarm in the hanging wall of the Tommy Vein arcuate fault. Veins here have returned 2.87m grading 1.41g/t gold and 10.80g/t silver.

**TOMMY VEIN (DEEP)**  
 Deeper drilling has intercepted the Tommy Vein at depth where precious metal mineralization transitions into base metals, including copper, lead and zinc.



**METAL ZONATION**

Depth and pressure controls where mineral horizons form.

- Low Grade Precious Metal Zone (Au-Ag)
- High Grade Precious Metal Zone (Au-Ag)
- Base Metal Zone (Cu-Pb-Zn)

Recent drilling has enhanced our understanding of “minor” veins within the hanging wall of these major fault / veins, and as they are geologically associated, we have started to use the term “vein system”.

Ted-Mint, Tommy, Ian and Johnny Veins have all shown associated hanging wall mineralization which, although lower grade and with narrower intercepts than the main vein, could significantly contribute to future resources by hosting mineralization in what were previously thought of as waste rock.

# TED-MINT VEIN SYSTEM

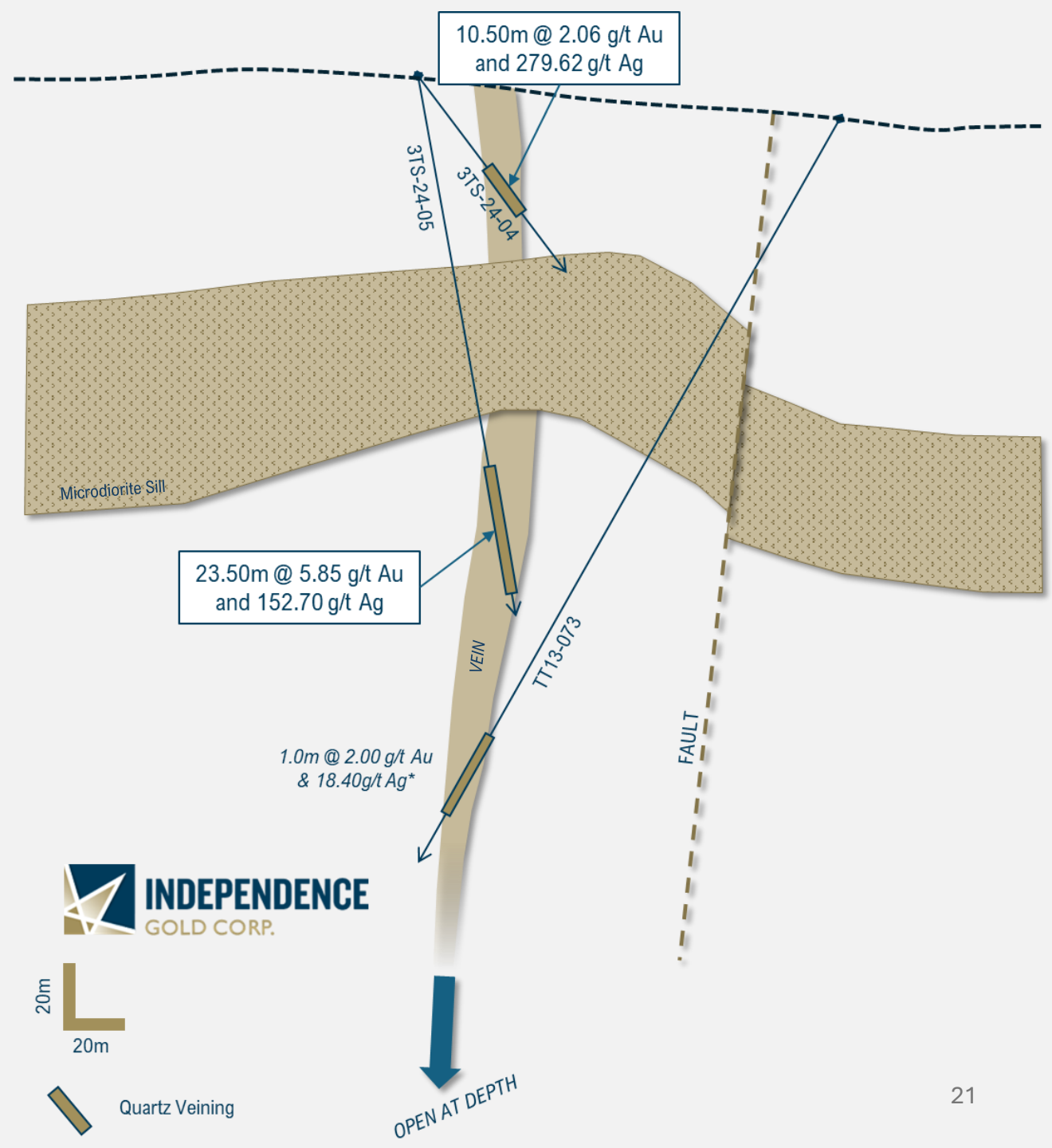
The Ted-Mint vein system strikes north-south for 1,000m on surface and remains open at depth with an approximate true width of 6 to 11m.

The vein is surrounded by wider zones of stockwork and breccia creating dilational zones with broad mineralization.

**Drill Details**

- TT13-073 at NAD83 Zn10 365055E / 5876604N Az 255deg Dip -60deg Length 476.41m
- 3TS-24-04 at NAD83 Zn10 364817E / 5876582N Az 90deg Dip -50deg Length 108.00m
- 3TS-24-05 at NAD83 Zn10 364817E / 5876582N Az 90deg Dip -80deg Length 312.00m

\* Higher grade interval within larger quartz vein

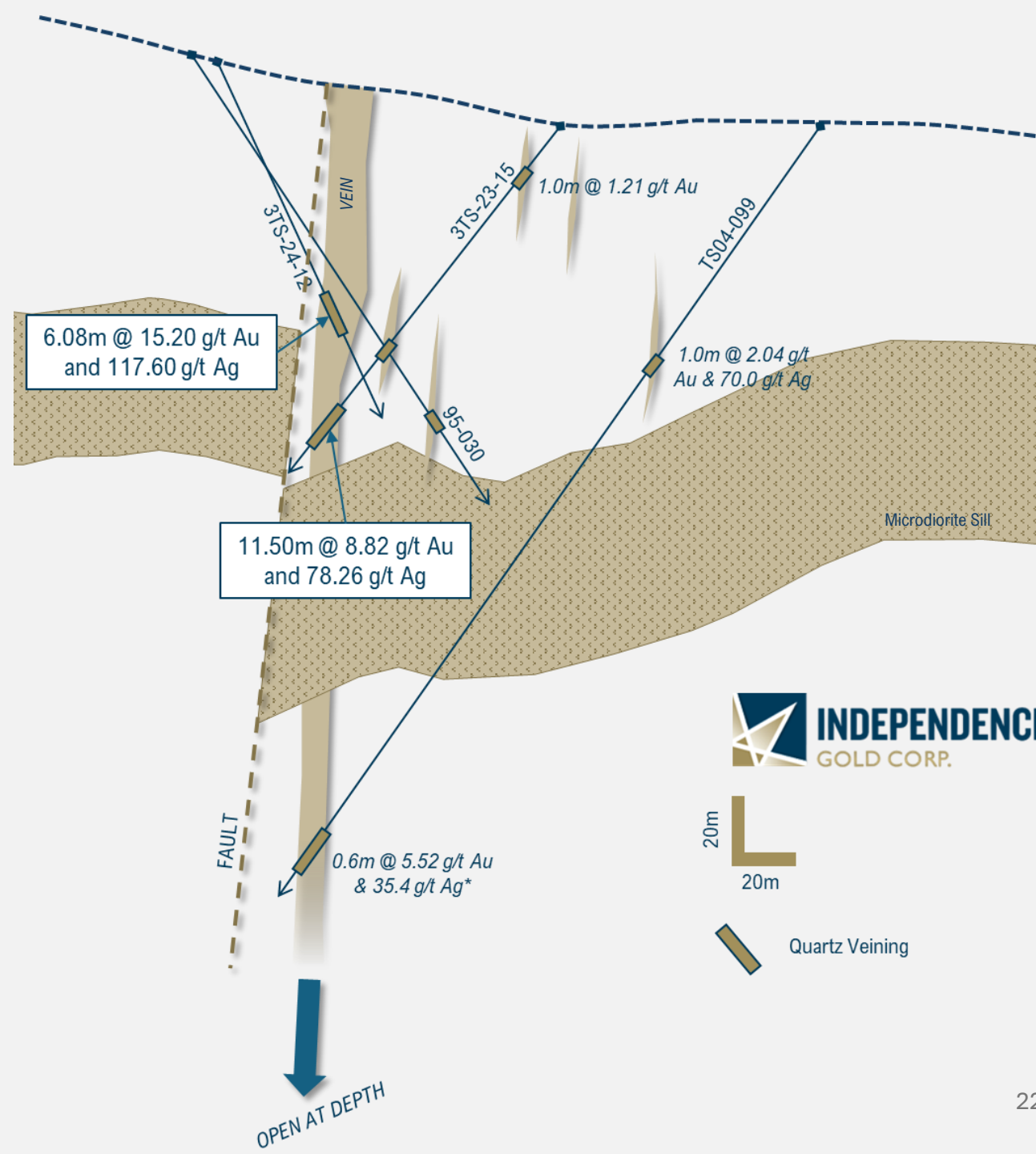


# TOMMY VEIN SYSTEM

The Tommy Vein System is currently the largest vein at the 3Ts project, with a strike of 1,025m and remaining open at depth with an approximate true width of 6 to 9m. Recent work has identified a series of narrower accessory veins (Dixie veins) to the east of the main vein, similar to the Ian Vein System

- Drill Details*
- 95-030 at NAD83 Zn10 363613E / 5876644N Az 90deg Dip -55deg Length 266.41m
  - TS04-099 at NAD83 Zn10 363925E / 5876659N Az 265deg Dip -55deg Length 431.91m
  - 3TS-23-15 at NAD83 Zn10 363798E / 5876656N Az 270deg Dip -50deg Length 215.00m
  - 3TS-24-12 at NAD83 Zn10 363626E / 5876660N Az 90deg Dip -65deg Length 200.00m

\* Higher grade interval within larger quartz vein

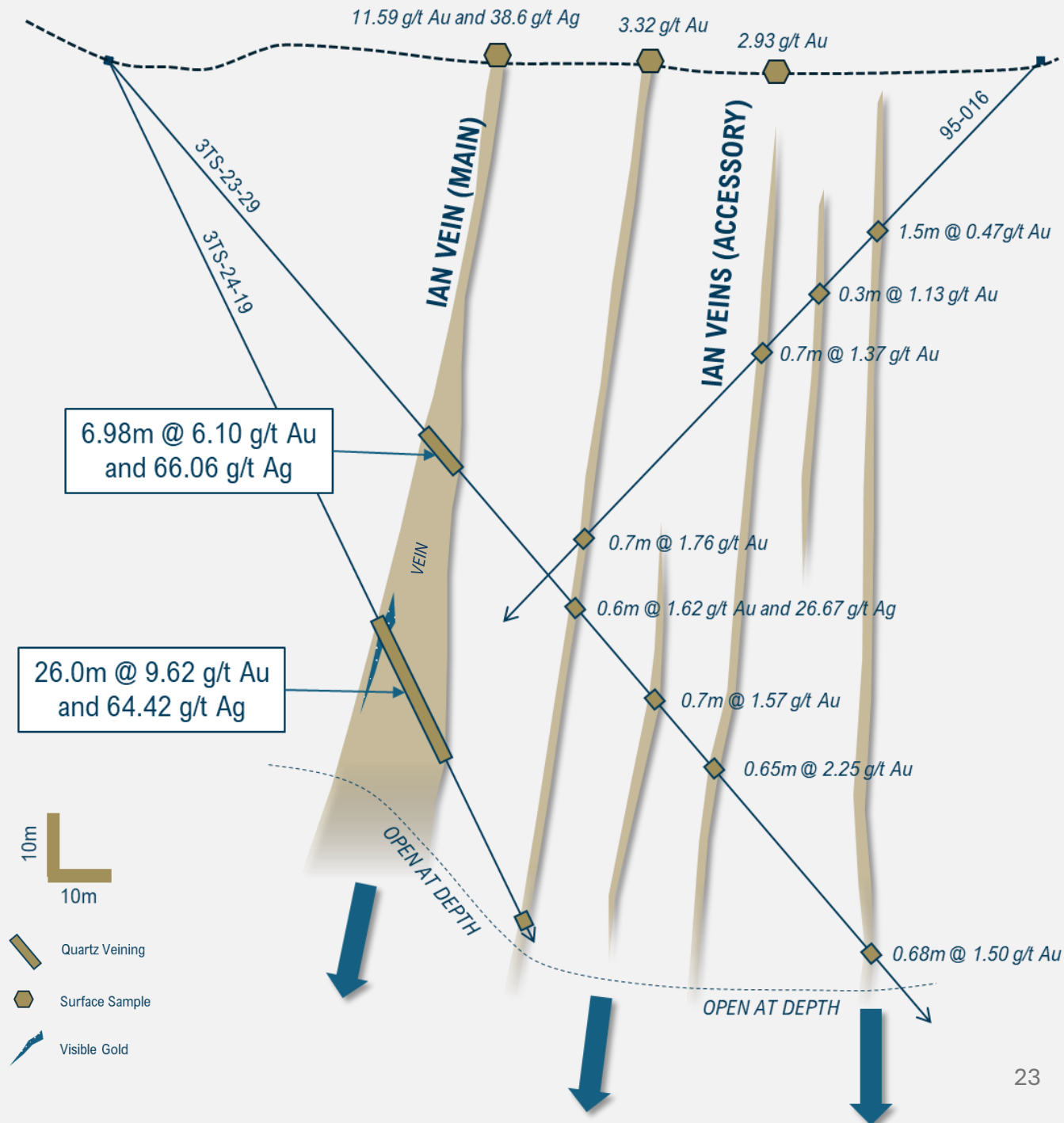


# NEW DISCOVERIES IAN VEIN SYSTEM

The Ian Vein System was discovered in 2023 and produced the highest project grades in early 2024 with samples up to 131 g/t gold and 927g/t silver\*\*. The Ian Veins are proximal to the Tommy Pit model and may be included in a future resource estimate. The system remains open at depth and along strike.

\* Drill Details  
 • 95-016 at NAD83 Zn10 363522E / 5876926N Az 270deg Dip -45deg Length 126.51m  
 • 3TS-23-29 at NAD83 Zn10 363371E / 5876927N Az 90deg Dip -50deg Length 200.00m  
 • 3T-24-14 at NAD83 Zn10 363371E / 5876927N Az 90deg Dip -65deg Length 152.00m

\*\* Sample C00449396 from 97.89m to 98.50m depth

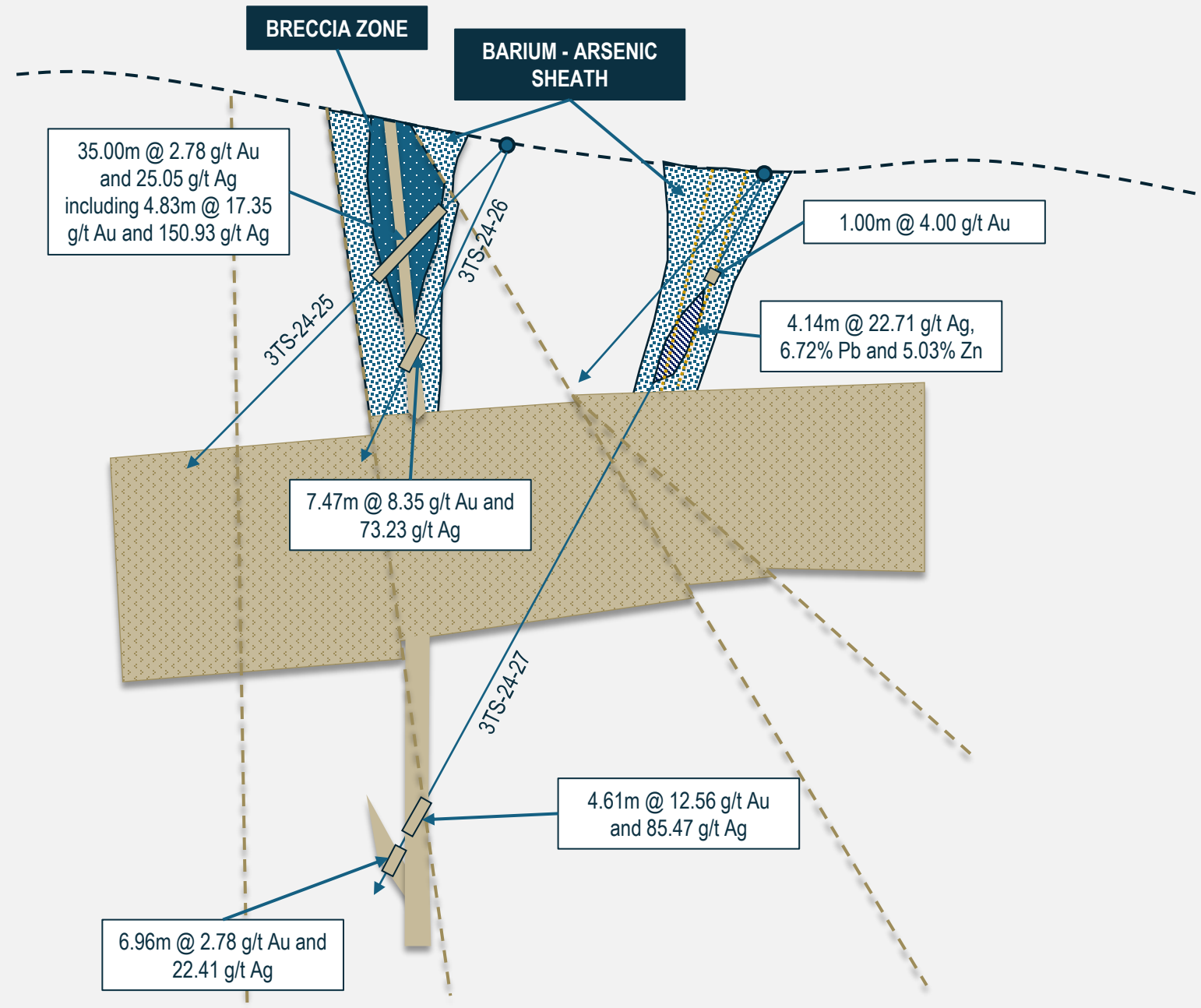


# MINERALIZATION STYLES

More drilling is leading to a deeper understanding of the types of mineralization at the project.

There appears to be several styles of gold and silver mineralization.

The upper parts of the system has a broad “sheath” of anomalous barium and arsenic.



# BUILDING A RESOURCE



# 3TS PROJECT – 2025 UPDATED RESOURCE

- The current inferred resource estimate was completed by SGS Laboratories in November 2025.
- New resource model includes the Ian, Johnny and Larry Veins in addition to the Ted-Mint and Tommy Vein systems.
- Classifies entire resource into Indicated and Inferred categories:
  - **Indicated resources** represent areas where drilling has provided **strong geological confidence**, providing a solid foundation for mine planning and showcasing meaningful project continuity. Provides a clear pathway to growth, and with additional drilling can be upgraded to a “Mineral Reserve”, reducing risk and strengthening project economics.
  - **Inferred resources** reflect zones where early drilling and geological interpretation suggest **potential for expansion** as more data is collected and are indicators of a larger emerging mineralized system.

Cut-Off Grade	Type	Classification	Tonnes	Gold (g/t)	Silver (g/t)	AuEq (g/t)	Gold (ounces)	Silver (Ounces)	AuEq (Ounces)
0.3 g/t AuEq	In-Pit	<b>Indicated</b>	2,218,000	3.01	81.94	4.07	217,000	5,843,000	290,000
2.0 g/t AuEq	Underground		576,000	3.72	83.87	4.77	69,000	1,553,000	88,000
<b>TOTAL</b>			<b>2,794,000</b>	<b>3.18</b>	<b>82.35</b>	<b>4.22</b>	<b>286,000</b>	<b>7,396,000</b>	<b>378,000</b>
0.3 g/t AuEq	In-Pit	<b>Inferred</b>	968,000	2.71	67.80	3.56	84,000	2,110,000	111,000
2.0 g/t AuEq	Underground		1,994,000	3.35	75.93	4.30	215,000	4,868,000	276,000
<b>TOTAL</b>			<b>2,962,000</b>	<b>3.14</b>	<b>73.27</b>	<b>4.06</b>	<b>299,000</b>	<b>6,978,000</b>	<b>387,000</b>

*IMPORTANT: Refer to slide 3 for full notes on mineral resource assumptions*

# METALLURGY

Metallurgical testing has returned up to 97.9% gold and 95.5% silver within individual veins, and average recoveries of 93.7% for gold and 91.7% for silver from across the five tested veins.

	Laboratory and Testing Year	GRAVITY, FLOTATION AND LEACHING RECOVERIES		Gravity Separation Only		Gravity Separation and Flotation	
		Total Gold Recovery	Total Silver Recovery	Total Gold Recovery	Total Silver Recovery	Total Gold Recovery	Total Silver Recovery
		Tommy Vein System	SGS Labs, Burnaby, BC, 2022	93.9%	92.4%	1.5%	0.6%
Ted-Mint Vein System		97.9%	95.5%	27.6%	3.6%	91.7%	88.4%
Tommy Vein System (“Deep”)*	Base Metallurgical Labs, Kamloops, BC, 2025	91.9%	91.5%	14.9%	7.9%	89.2%	77.1%
Johnny Vein System		89.5%	85.8%	8.3%	4.4%	86.6%	75.3%
Larry Vein **		95.5%	93.4%	29.7%	16.0%	96.4%	75.0%
<b>AVERAGE RECOVERY ACROSS VEINS</b>		<b>93.7%</b>	<b>91.7%</b>	<b>16.4%</b>	<b>6.5%</b>	<b>88.3%</b>	<b>78.2%</b>

IMPORTANT: Refer to slide 3 for full notes on mineral resource assumptions

\* Drill Details

- 3T-20-01 at NAD83 Zn10 363696E / 5876817N Az 270deg Dip -45deg Length 104.86m
- 3T-20-02 at NAD83 Zn10 363696E / 5876817N Az 270deg Dip -63deg Length 145.39m
- 3T-20-10 at NAD83 Zn10 364863E / 5876770N Az 073deg Dip -55deg Length 142.34m
- 3TS-24-27 at NAD83 Zn10 363859E / 5876772N Az 270deg Dip -62deg Length 451.00m
- 3TS-25-05 at NAD83 Zn10 363044E / 5876910N Az 90deg Dip -90deg Length 276.00m
- 3TS-25-07 at NAD83 Zn10 363940E / 5876982N Az 270deg Dip -70deg Length 330.00m

\* Samples were collected from a deeper Tommy drill hole below the sill. Testing was completed to see how deeper epithermal mineral assemblages that contain higher amounts of refractory minerals performed during tests.

\*\* Larry Vein is a single vein (to our current understanding) and is therefore not referred to as a “vein system”.

\*\*\* Reference from Artemis [website](#)

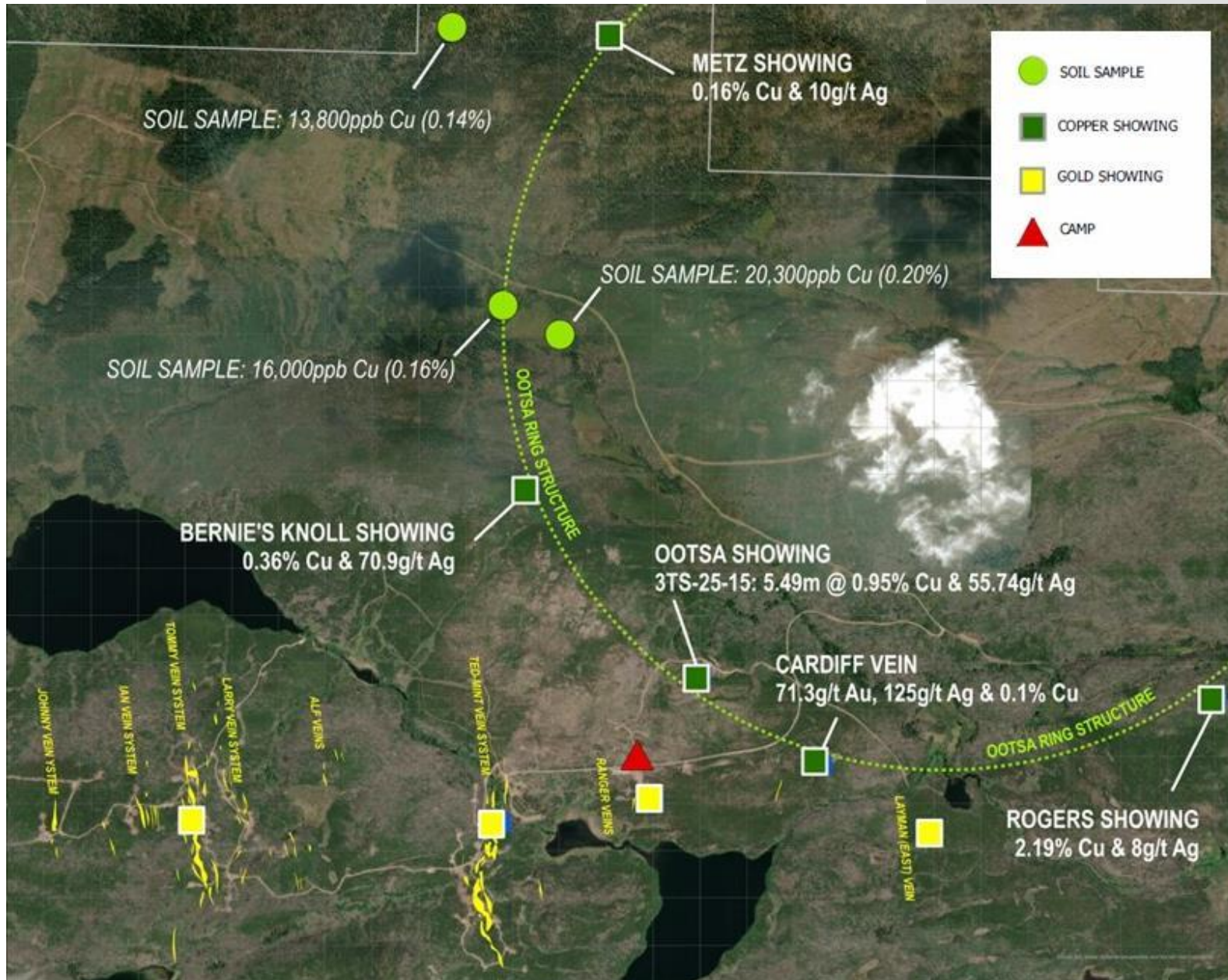
Test samples were collected from mineralized intercepts within core recovered from each vein and composited to create enough material for testing.

Recoveries are comparable with those from the Artemis Blackwater Mine which has an overall recovery of 94%\*\*\* using the same process.

# NEW DISCOVERIES & BLUESKY POTENTIAL



# OOTSA COPPER-SILVER TARGET



The Ootsa target is located 750m northeast of the Ted-Mint vein system and adds a critical minerals element to the 3Ts Project

Summer exploration in 2025 included mapping, prospecting, soil sampling and an IP geophysical survey

Two additional copper showings were discovered: the Rogers (2.19% Cu, 8 g/t Ag) and the Metz (0.16% Cu, 10 g/t Ag)

Surface anomalies define an 8km x 5km long arcuate mineralized trend within the project boundaries

5 year permit granted in February 2026

# OOTSA COPPER-SILVER TARGET

Sample from Ootsa showing quartz vein with malachite, azurite, bornite and native copper.



Chalcopyrite fracture-fill from first Ootsa drill hole (3TS-23-34\*) which explored under the main showing.

Surface rubble from around the main showing with malachite and azurite on surfaces.



Malachite and chalcopyrite discovered in the Cardiff Vein approx. 1km southeast of Ootsa.

Drill core from inaugural 2023 (3TS-24-34\*) drilling with magnetite alteration in microdiorite.



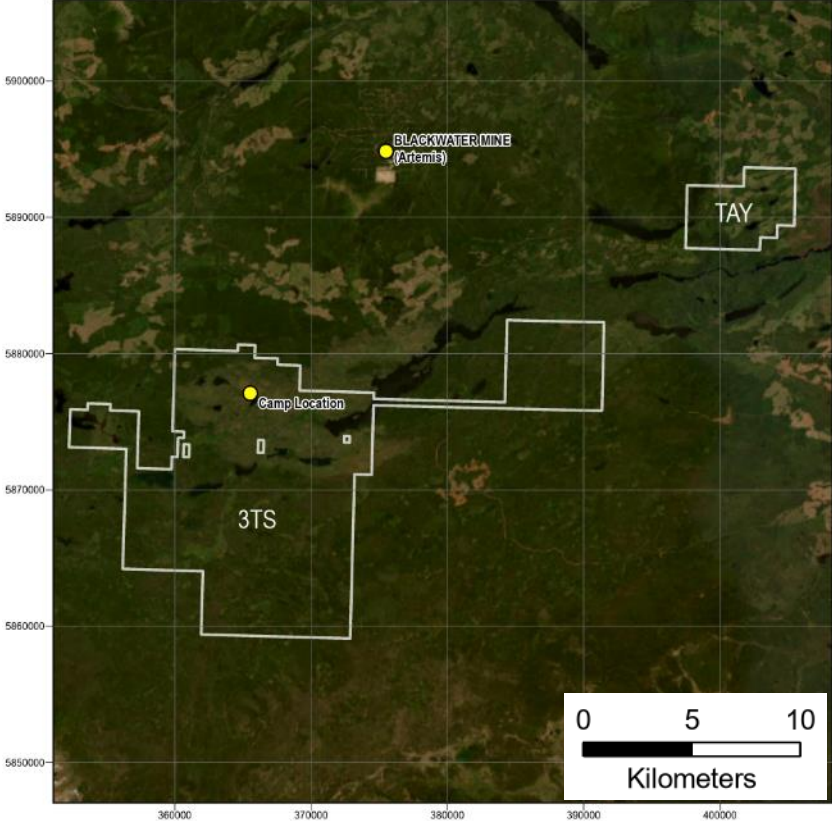
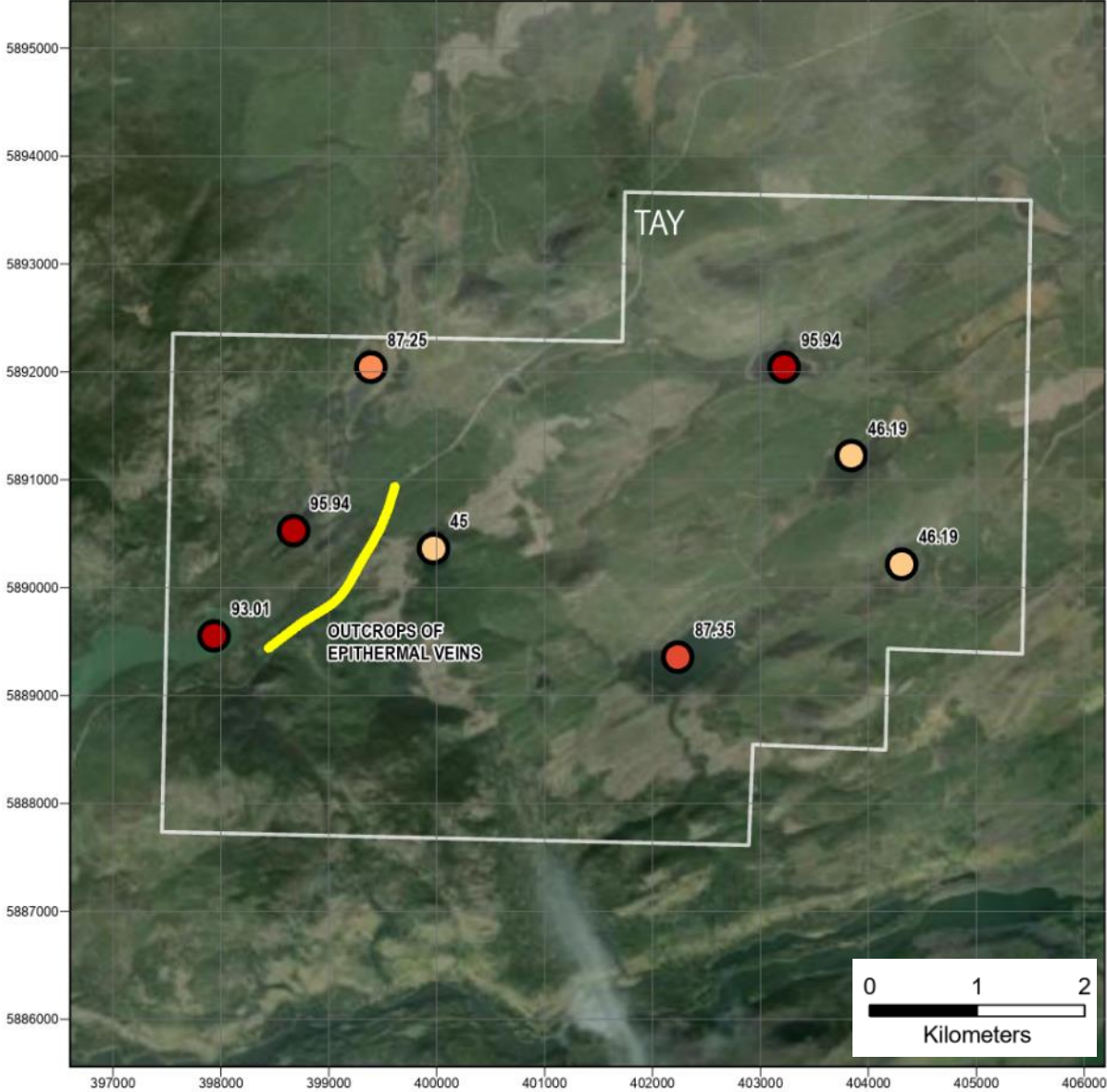
Drill Details  
 • 3TS-23-34 at NAD83 Zn10 365835E / 5877587N Az 220deg Dip -45deg Length 101.00m

# THE TAY PROJECT



# THE TAY PROJECT

The Tay Project is located 37 km northeast of the 3Ts camp and 24 km east of the Blackwater Mine. Exploration at Tay is early stage and is being driven by a cluster of gold-in-sediment results that are in the 95<sup>th</sup> percentile of all sediment samples across British Columbia. Summer 2025 reconnaissance found several outcrops of multiphase quartz veins close to the anomalous sediment samples.



*Left: Tay Project outline with results of regional geochemical samples showing gold assay result percentiles.*

*Right: Location of the Tay Project in relation to 3Ts and the Blackwater Mine*

# BOULEVARD PROJECT

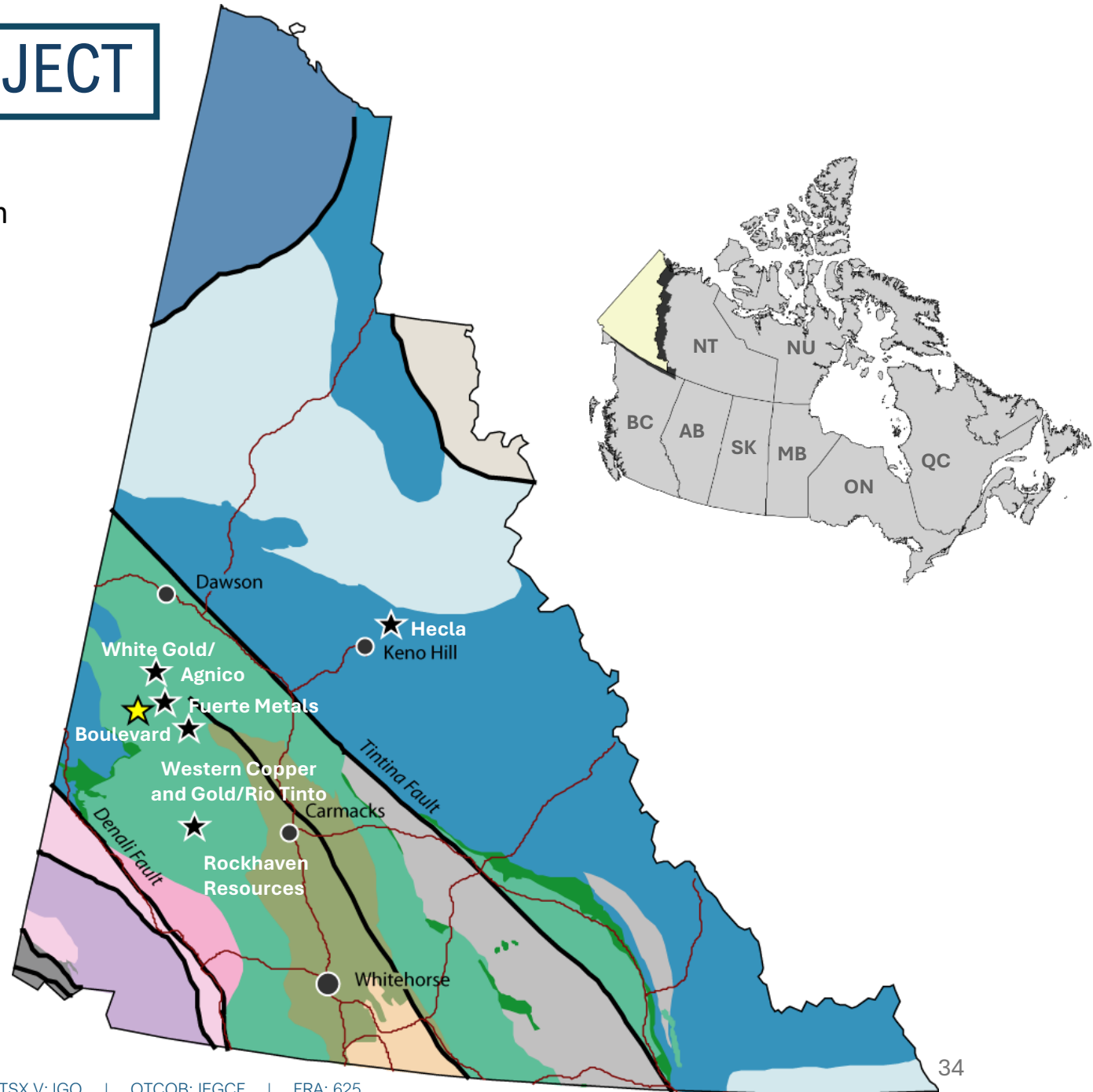


# BOULEVARD PROJECT

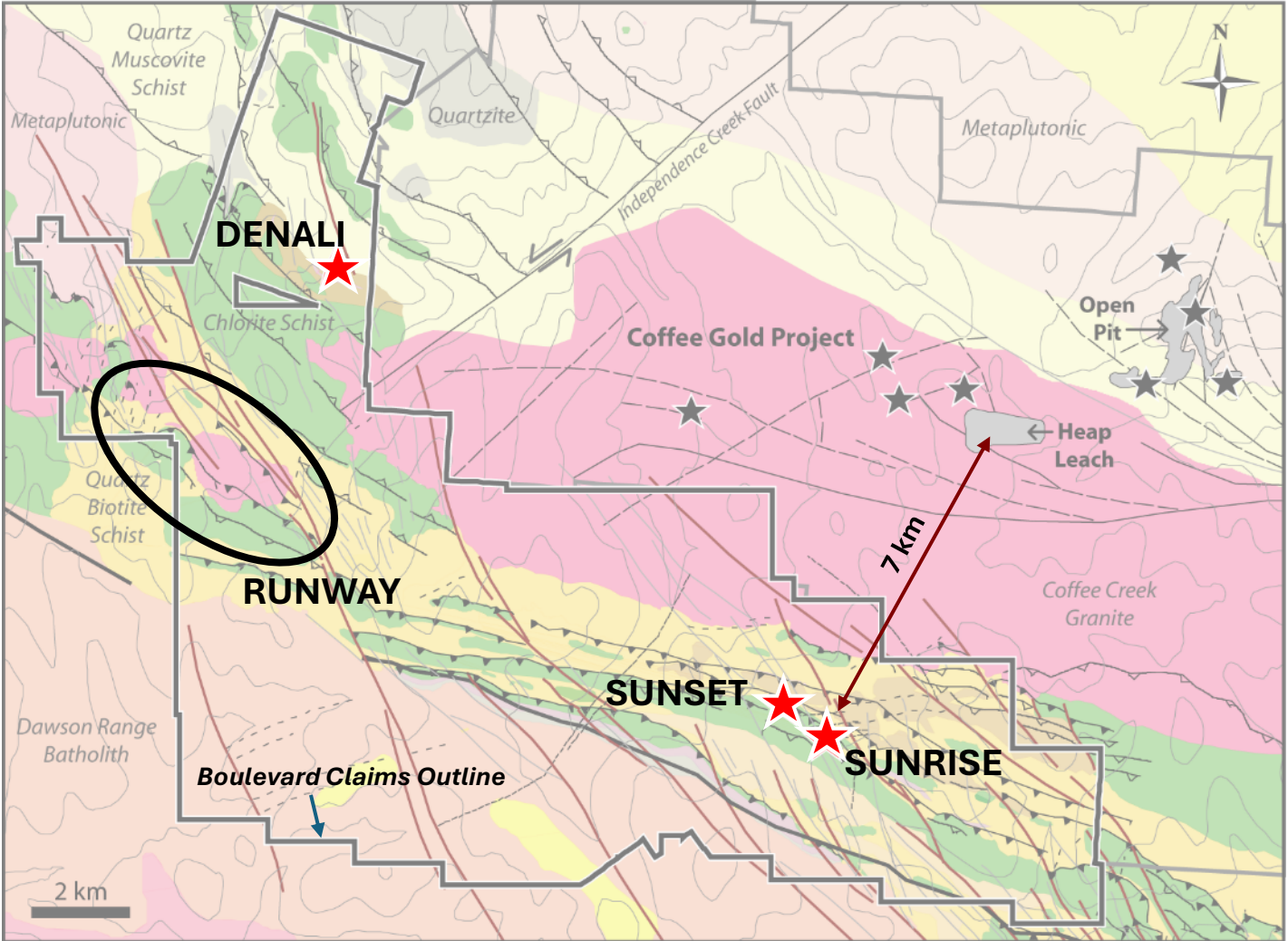
- **Location:** Located in the White Gold District, Yukon, 135 Km south of Dawson City
- **Claims:** 888 Mineral Claims covering 17,500 hectares adjacent to and on the south and west sides of the Fuerte Gold Corp(TSX-V:FMT), Coffee Gold Mine Project,
- **Owner:** 100% Independence Gold Corp.

## Exploration Work 2007 to 2017

- 20,330 soil samples taken
- 3,579-line km of geophysics
- 21 surface trenches totaling 4,107m
- 51 RC drill holes totaling 5,787m
- 46 diamond drill holes totaling 5,936m
- \$9.5M spent on exploration since acquisition

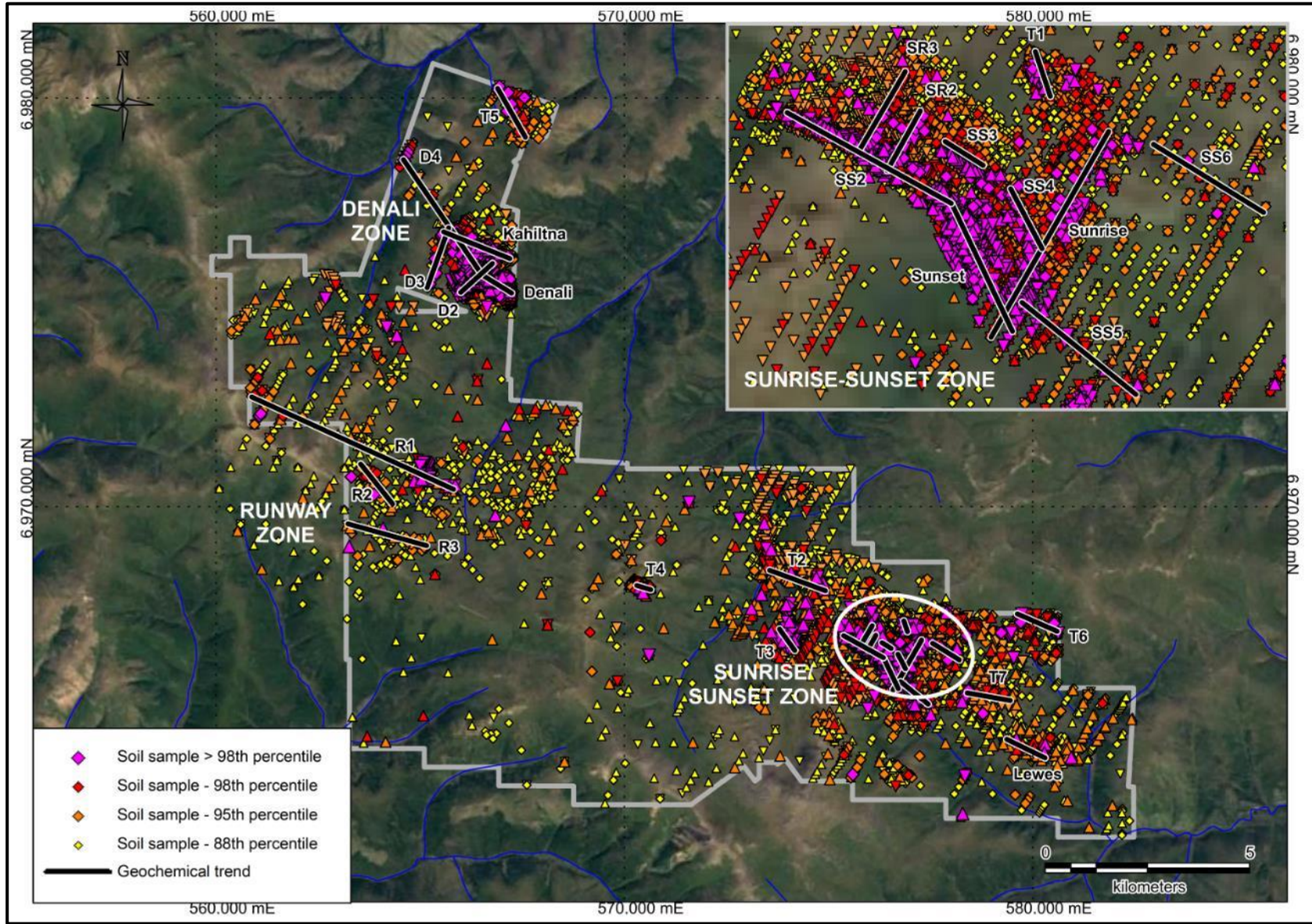


# Three Zones Discovered to Date

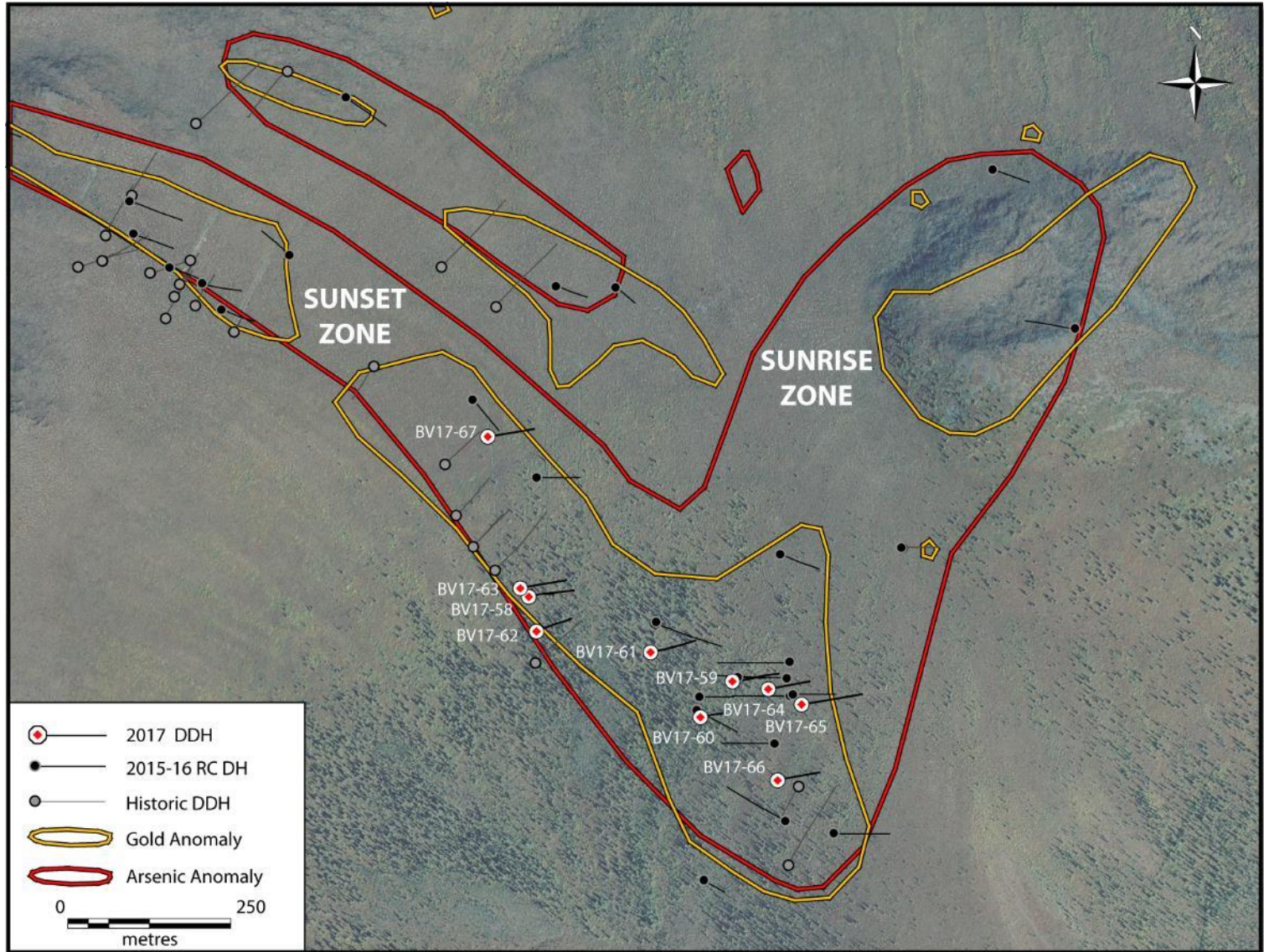


Anomaly Zone	Anomaly Detail	Orientation	Comment
1. Sunrise Sunset	Sunrise	NNE Trend Fault: Steep Dip	White Massive Quartz Veins, Quartzite Fault gouge host; variable oxidation 3 trenches up to 14 m 2.93 g/t Au Drill results up to 12.2 m of 7.2 g/t Au
	Sunset	NW Planar Fault: SW Dipping	White Massive Quartz Veins Quartzite Fault gouge host; variable oxidation Cut by NNE trending Sunrise FLT? Mineralization along fault juncture
	Hollywood	NW Trend	NW of the Sunset zone, Drill 2010 BV 10-22 & 23 Up to 37.62 m 0.64 g/t Au (2015, Gale & Johnston) Robust Soil anomaly, no Quartzite recorded
2. Denali Zone		NW Trend Mod Dip to North	Variably hosted in Quartzite or Qtz Biotite Schist 5 Anomaly soil trends 0.7 to 3.3 km Up to 4,530 ppm gold in soils 2015/16 RC > up to 4.6 m 4.28 g/t Au (YCS16-08)
3. Runway Zone		NW trend	3 Au anomalous soil trends 1.2 km to 5.4 km Rafts of Coffee Creek Granite

# SOIL ANOMALIES (20,330 samples)



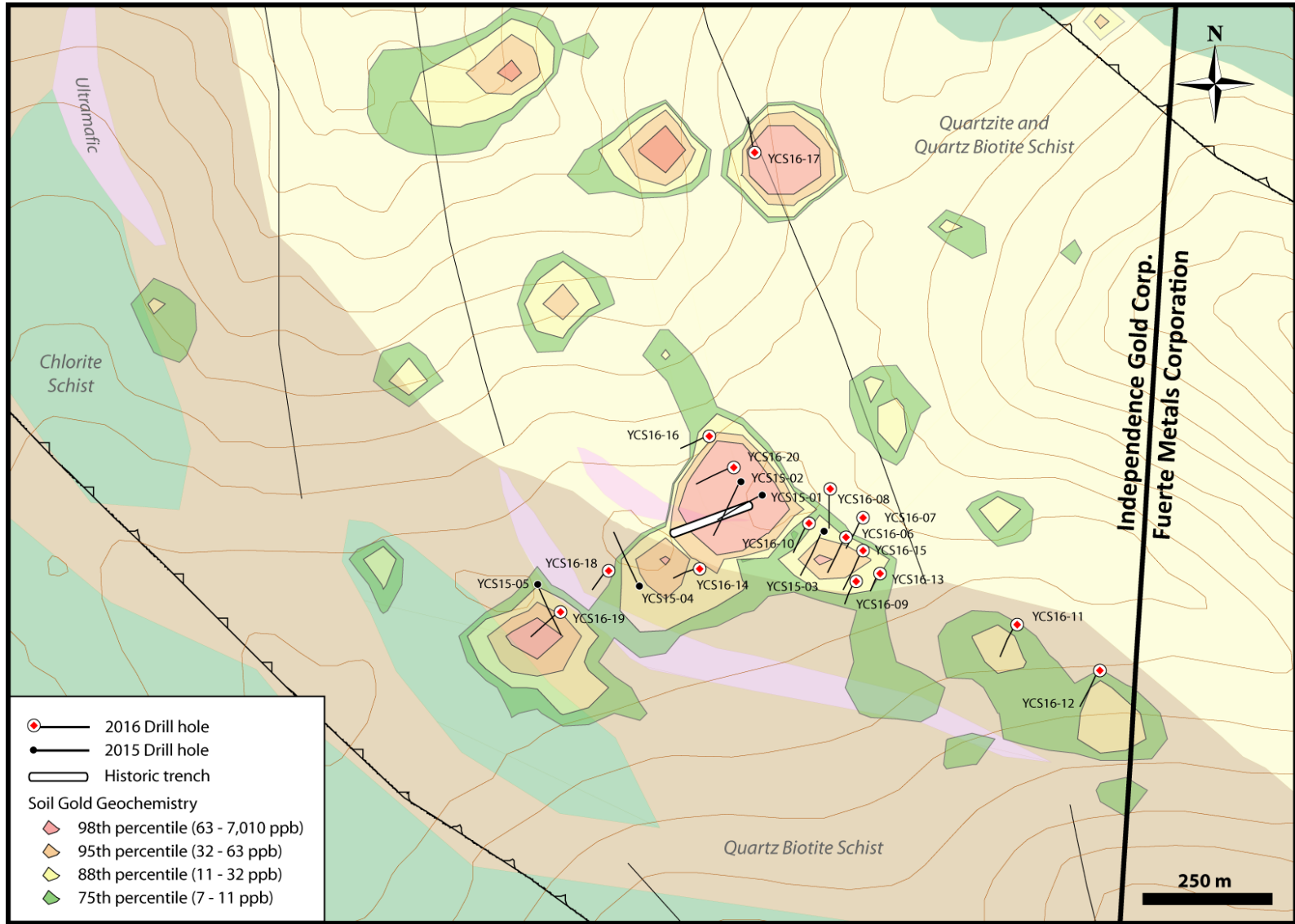
# 2017 SUNRISE – SUNSET DIAMOND DRILLING



2017 Drill Composites Sunrise Sunset

Drill hole	From (m)	To (m)	Length (m)	Au (g/t)
BV17-58	53.5	55	1.5	3.10
BV17-59	52	60	8	0.49
incl	52	55.9	3.9	0.80
BV17-60	13	18.75	5.75	2.35
incl	13	17.5	4.5	2.97
BV17-61	81	88	7	0.47
incl	81	85.4	4.4	0.55
BV17-62	<i>no significant intervals</i>			
BV17-63	79.65	87.5	7.85	0.45
incl	79.65	84.25	4.6	0.62
BV17-64	35.7	41	5.3	0.89
incl	35.7	39	3.3	1.38
BV17-65	14.5	24	9.5	1.25
<b>incl</b>	<b>16</b>	<b>20.3</b>	<b>4.3</b>	<b>2.58</b>
BV17-66	56	59.5	3.5	0.30
BV17-67	16.5	20.85	4.35	0.58
incl	19.25	20.85	1.6	1.39

# DENALI REVERSE CIRCULATION DRILLING



2015-16 RC Drill Composites

Drill hole	From (m)	To (m)	Length (m)	Au (g/t)
YCS15-01	18.29	21.34	3.05	3.11
YCS15-02	71.63	74.68	3.05	0.50
YCS15-02	185.93	187.45	1.52	1.30
YCS15-03	9.14	15.24	6.10	4.25
<b>Incl</b>	<b>13.72</b>	<b>15.24</b>	<b>1.52</b>	<b>12.10</b>
YCS15-04, 05	<i>no significant intervals</i>			
YCS16-06	19.81	25.91	6.10	0.98
YCS16-06	115.82	120.4	4.58	2.33
<b>Incl</b>	<b>115.82</b>	<b>117.35</b>	<b>1.53</b>	<b>6.35</b>
YCS16-07	68.58	70.1	1.52	1.78
YCS16-08	97.54	103.63	6.09	3.62
<b>Incl</b>	<b>102.11</b>	<b>103.63</b>	<b>1.52</b>	<b>6.23</b>
YCS16-09	<i>no significant intervals</i>			
YCS16-10	18.29	19.81	1.52	1.20
YCS16-11	24.38	28.96	4.58	0.95
YCS16-12	5.49	35.05	29.56	0.24
<b>Incl</b>	<b>7.62</b>	<b>10.67</b>	<b>3.05</b>	<b>1.94</b>
YCS16-13, 14, 15	<i>no significant intervals</i>			
YCS16-16	39.62	59.44	19.82	0.47
<b>Incl</b>	39.62	42.67	3.05	0.71
<b>Incl</b>	51.82	53.34	1.52	2.22
<b>Incl</b>	57.91	59.44	1.53	2.27
YCS16-17, 18, 19, 20	<i>no significant intervals</i>			

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*Andrew Randell, P.Geo., is the Qualified Person, as defined by National Instrument 43-101 has reviewed the technical information in this presentation*