



INDEPENDENCE
GOLD CORP.

A GOLD AND SILVER EXPLORATION COMPANY

CORPORATE OVERVIEW

Independence Gold Corp. (TSX.V: IGO, OTCQB: IEGCF, FRA:625) is a gold and silver exploration company with projects located in British Columbia and Yukon, Canada. Our portfolio ranges from early-stage grassroots exploration to advanced-stage resource expansion projects. The Company is positioned to add shareholder value through systematic project advancement, while at the same time, management continues to evaluate additional gold and silver projects for possible acquisition, with responsible consideration for both the environment and engagement with First Nations in project areas.

With a skilled management team, a healthy financial position, good share structure and a clear corporate focus, Independence Gold is poised for *Resource Growth and Discovery*.



STOCK INFORMATION

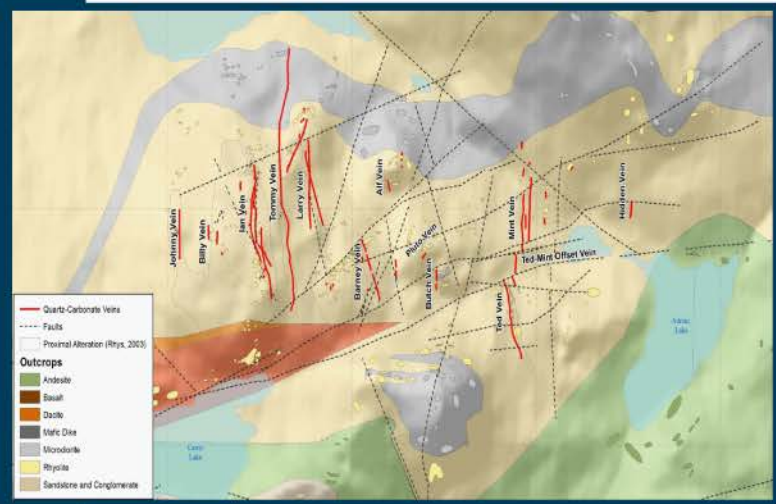
APPROXIMATE AS OF AUGUST 31, 2026

TSX.V	IGO
OTCQB	IEGCF
Frankfurt Exchange	625
Share Price (52 week range)	\$0.08 - \$0.21
Issued & Outstanding	263.9 Million
Options	17.8 Million
Warrants	10.0 Million
Fully Diluted	291.8 Million
Market Capitalization	\$43.5 Million



3Ts PROJECT, BRITISH COLUMBIA

- 34 mineral claims covering 35,486 hectares, strategically located 16km southwest of Artemis Gold's Inc.'s Blackwater Mine
- At least 20 mineralized quartz-carbonate gold and silver epithermal veins have been discovered to date, ranging from 50 to more than 1,100 metres and remain open along strike and at depth
- 10,000m drill program completed in July 2026, with three new blind vein discoveries: Balrog, Dixie and Goofy vein systems.
- The Ootsa copper-silver discovery brings a critical minerals focus to the project, providing exciting opportunities for growth
- Two 5-year exploration permits granted in February 2026



NI 43-101 COMPLIANT RESOURCE

- The current NI 43-101 Inferred and Indicated mineral resource for the 3Ts Project was completed in 2025 by SGS Geological Services
- Vein material from the Larry, Johnny and Ian vein systems were included in the updated resource model, along with the Tommy and Ted-Mint vein systems; all veins remains open along strike and at depth offering significant upside for discovery and expansion
- The 2025 mineral resource estimate included an additional 78 drill holes totaling 14,413 metres that were added to the 2022 MRE; the majority of the 78 drill holes were designed to test the presence and continuity of gold and silver mineralization above a microdiorite sill

3Ts 2025 Indicated & Inferred, In-pit and Underground Resource Estimate

Cut-Off* AuEq	Gold (g/t)	Silver (g/t)	AuEq (g/t)	Tonnes	Gold (ounces)	Silver (ounces)	AuEq (ounces)*
0.3 In-Pit	3.01	81.94	4.07	2,218,000	217,000	5,843,000	290,000
2.0 Underground	3.72	83.87	4.77	576,000	69,000	1,553,000	88,000
TOTAL INDICATED	3.18	82.35	4.22	2,794,000	286,000	7,396,000	378,000
0.3 In-Pit	2.71	67.80	3.56	968,000	84,000	2,110,000	111,000
2.0 Underground	3.35	75.93	4.30	1,994,000	215,000	4,868,000	276,000
TOTAL INFERRRED	3.14	73.27	4.06	2,962,000	299,000	6,978,000	387,000

*based on \$2,400 USD per ounce for gold and \$30 USD per ounce for silver



Multiple episodes of vein formation at the Tommy Vein (TS05-108) returned 12.6 g/t gold and 66.8 g/t silver across 3.9m

BOULEVARD PROJECT

- Advanced exploration project in the White Gold Area, Yukon
- Located 135 km south of Dawson City, 35 km south of the Golden Saddle Project and contiguous to the Coffee Gold Project being advanced by Talamore Mining
- Project is comprised of 888 mineral claims totaling 17,500 hectares
- Three anomalous zones discovered to date: Sunrise-Sunset Zones, Denali Zone and Runway Zone
- More than \$9.5M has been spent on exploration at the Boulevard Project since 2007:

20,330 soil samples taken
3,579-line km of geophysics
21 surface trenches totaling 4,107 metres
51 RC drill holes totaling 5,787 metres
46 DDH totaling 5,936 metres



This fact sheet contains forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, included herein are forward-looking statements. Information concerning mineral resource estimates also may be deemed to be forward-looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. The Company cautions investors that any forward-looking statements by the Company are not guarantees of future results or performance, and that actual results may differ materially from those in forward-looking statements as a result of various factors. All of the Company's public disclosure filings may be accessed via www.sedar.com. Readers are urged to review these materials, including the technical reports filed with respect to the Company's mineral properties.

This fact sheet does not constitute investment advice, or an inducement or recommendation to acquire or dispose of any securities in Independence Gold, in any jurisdiction (including the USA). This fact sheet is for information purposes only, is in a summary form, and does not purport to be complete. No investment decision should be made in reliance on this fact sheet. Independent financial and taxation advice should be sought before making any investment decision.

Andy Randell, PGeo, Independence Gold's Qualified Person as defined by National Instrument 43-101 has supervised the preparation of the scientific and technical information that forms the basis for this fact sheet and has approved the disclosure herein. Mr. Randell is independent of the Company.